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Seamless Green China (Holdings) Limited

無縫綠色中國（集團）有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock Code: 8150)

INSIDE INFORMATION

(1) DELAY IN PUBLICATION OF THE 2022

ANNUAL RESULTS AND DESPATCH OF THE 2022 ANNUAL REPORT;

(2) POSTPONEMENT OF DATE OF BOARD MEETING;

AND

(3) SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Seamless Green China (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

(1) DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND DESPATCH OF THE 2022 ANNUAL REPORT

Pursuant to Rules 18.48A and 18.49 of the GEM Listing Rules, the Company is required to publish an announcement in relation to the preliminary audited annual results of the Group for the year ended 31 December 2022 (the “**2022 Annual Results**”) and despatch its annual report for the year ended 31 December 2022 (the “**2022 Annual Report**”) to the shareholders of the Company (the “**Shareholders**”) on a date no later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2023.

The Board wishes to inform the Shareholders and potential investors of the Company that it will not be able to publish the 2022 Annual Results and despatch the 2022 Annual Report on or before 31 March 2023 in accordance with the GEM Listing Rules. The reasons for such delay are that (i) due to COVID infections having spread widely in the mainland PRC before the Chinese New Year, the finalization of the consolidated financial statements of the Company for the year ended 31 December 2022 and auditing progress have been severely affected; (ii) additional time will be required for the Company to provide the required information to the auditor of the Company (the “**Auditor**”) to perform the audit work in respect of the financial information of the Group for the year ended 31 December 2022; and (iii) due to the resignations of certain key management and employees in the finance department of the Group. The Company is working closely with the Auditor and doing its utmost to provide all the requisite information and documents for the Auditor to complete the audit procedures as soon as practicable. The 2022 Annual Results and the 2022 Annual Report are expected to be published and despatched by end of April 2023.

The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Company for the year ended 31 December 2022 at this stage as such management accounts may not accurately reflect the financial performance and position of the Company. The Company will publish further announcement(s) in respect of the 2022 Annual Results, the 2022 Annual Report and any material development as and when appropriate.

(2) POSTPONEMENT OF DATE OF BOARD MEETING

Reference is made to the announcement of the Company dated 21 March 2023 in relation to the meeting of the Board (the “**Board Meeting**”) to be held on Friday, 31 March 2023 for the purpose of, inter alia, considering and approving the 2022 Annual Results for publication and considering the declaration of a final dividend, if any.

In light of the aforesaid, the Board Meeting will be postponed and the Company will publish further announcement(s) as and when appropriate to inform the Shareholders and potential investors of the Company of the date of the rescheduled meeting of the Board for the purpose of considering and approving, among other things, the 2022 Annual Results for publication.

(3) SUSPENSION OF TRADING

Pursuant to Rule 17.49A of the GEM Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer’s securities, if an issuer fails to publish periodic financial information in accordance with the GEM Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on 3 April 2023 until the publication of the 2022 Annual Results and the despatch of the 2022 Annual Report by the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Seamless Green China (Holdings) Limited
Wong Kin Hong
Chairman and Executive Director

Hong Kong, 30 March 2023

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Wong Kin Hong (*Chairman*)
Mr. Huang Yonghua
Mr. Wong Tat Wa
Ms. Leung Po Yee

Independent Non-executive Directors:

Mr. Yan Guoniu
Mr. Tang Rong Gang
Mr. Ou Wei An
Mr. Sun Mingyang

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (<http://www.victoryhousefp.com/lchp/8150.html>).