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Seamless Green China (Holdings) Limited

無縫綠色中國（集團）有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock Code: 8150)

INSIDE INFORMATION

(1) UPDATE ON DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND DESPATCH OF THE 2022 ANNUAL REPORT; AND

(2) CONTINUED SUSPENSION OF TRADING

This announcement is made by Seamless Green China (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

References are made to the announcements of the Company dated 21 March 2023, 30 March 2023 and 3 April 2023, respectively (the “**Announcements**”) in relation to, among others, the delay in publication of the 2022 Annual Results and the despatch of the 2022 Annual Report, and the suspension of trading in the shares of the Company (the “**Shares**”) on the Stock Exchange pending the publication of the 2022 Annual Results and the despatch of the 2022 Annual Report. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings given to them in the Announcements.

(1) UPDATE ON DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND DESPATCH OF THE 2022 ANNUAL REPORT

The Board wishes to provide further information in relation to the delay in the publication of the 2022 Annual Results and the despatch of the 2022 Annual Report. As disclosed in the Announcements, the Company is working closely with the Auditor and doing its utmost to provide all the requisite information and documents for the Auditor to complete the audit procedures as soon as practicable.

The Company wishes to update the Shareholders and potential investors of the Company that as at the date hereof, the audit procedures have not yet to be completed owing to the fact that (i) additional time is needed to receive original audit confirmations from banks, suppliers and other parties for completion of the auditing process; and (ii) following the resignations of certain key management and employees in the finance department of the Group, there is insufficient manpower to work effectively to assist the Auditor to complete the tasks.

In light of the aforesaid reasons, it is expected that the Company will not be able to publish and despatch the 2022 Annual Results and the 2022 Annual Report by end of April 2023.

Further announcement(s) will be made by the Company to inform the Shareholders and potential investors of the Company of any material developments in connection with the 2022 Annual Results and the 2022 Annual Report as and when appropriate.

(2) CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023 and will remain suspended pending the publication of the 2022 Annual Results and the despatch of the 2022 Annual Report.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Seamless Green China (Holdings) Limited
Wong Kin Hong
Chairman and Executive Director

Hong Kong, 28 April 2023

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Wong Kin Hong (*Chairman*)

Mr. Huang Yonghua

Mr. Wong Tat Wa

Independent Non-executive Directors:

Mr. Yan Guoniu

Mr. Tang Rong Gang

Mr. Ou Wei An

Mr. Sun Mingyang

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of this publication. This announcement will also be published on the website of the Company at <http://www.victoryhousefp.com/lchp/8150.html>.