

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Seamless Green China (Holdings) Limited**  
**無縫綠色中國（集團）有限公司**

*(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)*  
**(Stock Code: 8150)**

- (1) FURTHER DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS  
AND THE 2023 INTERIM RESULTS  
AND DESPATCH OF THE 2022 ANNUAL REPORT  
AND THE 2023 INTERIM REPORT;**
- (2) DELAY IN PUBLICATION OF THE 2023 THIRD QUARTERLY RESULTS  
AND DESPATCH OF THE 2023 THIRD QUARTERLY REPORT; AND**
- (3) CONTINUED SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Seamless Green China (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

References are made to the announcements of the Company dated 30 March 2023, 3 April 2023, 28 April 2023, 23 June 2023, 30 June 2023, 2 August 2023, 14 August 2023 and 29 September 2023 in relation to, among to others, (a) the delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report; (b) suspension of trading in the Shares; (c) the update on delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report; (d) the Resumption Guidance; (e) the quarterly update on resumption progress; (f) the date of Board meeting and its postponement; (g) the further delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report; and (h) the delay in publication of the 2023 Interim Results and despatch of the 2023 Interim Report (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

**(1) FURTHER DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND THE 2023 INTERIM RESULTS AND DESPATCH OF THE 2022 ANNUAL REPORT AND THE 2023 INTERIM REPORT**

The Company wishes to announce that, as at the date of this announcement, the Company is still using its best endeavors to assist and cooperate with the Auditor in its performance of the required audit work in relation to the 2022 Annual results, and finalise certain information to be included in the 2023 Interim Results and the 2023 Interim Report so that the 2022 Annual Results, the 2022 Annual Report, the 2023 Interim Results and the 2023 Interim Report can be published and despatched as soon as possible.

**(2) DELAY IN PUBLICATION OF THE 2023 THIRD QUARTERLY RESULTS AND DESPATCH OF THE 2023 THIRD QUARTERLY REPORT**

Pursuant to Rules 18.66 and 18.79 of the GEM Listing Rules, the Company must publish its third quarterly results announcement (the “**2023 Third Quarterly Results**”) and despatch its third quarterly report (the “**2023 Third Quarterly Report**”) in respect of the first nine months ended 30 September 2023 by not later than 45 days after the end of such period.

Due to the facts that the publication and despatch of the 2022 Annual Results, the 2022 Annual Report, the 2023 Interim Results and the 2023 Interim Report are still pending, the Company is unable to publish the 2023 Third Quarterly Results and despatch the 2023 Third Quarterly Report to the Shareholders within the prescribed time in accordance with the GEM Listing Rules.

**(3) CONTINUED SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 3 April 2023 pending fulfilment of the Resumption Guidance and any supplement or modification thereto.

The Company will publish further announcement(s) to inform the Shareholders and potential investors of the Company of any material developments in connection with the above matter as and when appropriate.

By order of the Board  
**Seamless Green China (Holdings) Limited**  
**Wong Kin Hong**  
*Chairman and Executive Director*

Hong Kong, 14 November 2023

As at the date of this announcement, the Directors are:

***Executive Directors:***

- (1) Mr. Wong Kin Hong (*Chairman*)
- (2) Mr. Huang Yonghua
- (3) Mr. Wong Tat Wa

***Independent Non-executive Directors:***

- (4) Mr. Yan Guoni
- (5) Mr. Tang Rong Gang
- (6) Mr. Ou Wei An
- (7) Mr. Sun Mingyang

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the GEM ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (<http://www.victoryhousefp.com/lchp/8150.html>).*