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DADI EDUCATION HOLDINGS LIMITED

大地教育控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8417)

SUPPLEMENTAL ANNOUNCEMENT CHANGE OF AUDITOR

Reference is made to the announcement of Dadi Education Holdings Limited (the “**Company**”) dated 11 December 2023 in relation to the change of auditor (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the resignation of Grant Thornton was due to the Company and Grant Thornton could not reach a consensus on the audit fee for the financial year ending 31 March 2023.

The Board wishes to announce that the Audit Committee, after having discussion with Grant Thornton, was satisfied that the aforesaid inability to reach consensus on the audit fee with Grant Thornton is the only underlying reason leading to the resignation of Grant Thornton. The Board and the Audit Committee confirmed that, save as disclosed above, there is no disagreement between the Company and Grant Thornton and that there are no other matters in respect of the resignation of Grant Thornton which should be brought to the attention of the shareholders and creditors of the Company.

By order of the Board
Dadi Education Holdings Limited
Chung Wang Lung
Chairman and Executive Director

Hong Kong, 15 December 2023

As at the date of this supplemental announcement, the Company’s executive directors are Mr. Chung Wang Lung, Mr. Mok Patrick, Mr. Chung Royce and Ms. So Ho Sau and the independent non-executive directors are Mr. Wong Tak Chun, Ms. Chung Wai Nar and Mr. Tsang Chi Fung.

This supplemental announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this supplemental announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this supplemental announcement misleading.

This supplemental announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.dadi.com.hk.