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PACIFIC LEGEND GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

RESIGNATION OF JOINT COMPANY SECRETARY AND CHANGE OF AUTHORISED REPRESENTATIVE

The board (“**Board**”) of directors (“**Directors**”) of Pacific Legend Group Limited (the “Company”) announces that with effect from 1 March 2024, Mr. Wong Ka Man (“**Mr. Wong**”) has resigned as (i) joint company secretary of the Company (“**Joint Company Secretary**”); and (ii) one of the authorised representatives of the Company (“**Authorised Representative**”) (for the purpose of the Rules Governing the Listing of Securities (“**GEM Listing Rules**”) on the GEM (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”)) due to he has getting other new assignments and left the Company with effect from 1 March 2024.

Mr. Wong confirmed that he has no disagreement with the Board and there is no other matter that should be brought to the attention of the Stock Exchange or the shareholders of the Company in relation to his resignation from the positions mentioned in above.

Following the resignation of Mr. Wong, another Joint Company Secretary of the Company, Mr. Tse Chun Lai (“**Mr. Tse**”) will remain in office and act as the sole company secretary of the Company. At the same time, Mr. Tse has been appointed as an Authorised Representative of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Wong for his valuable contributions to the Company during his tenure of office.

By order of the Board
Pacific Legend Group Limited
John Warren McLennan

Executive Director, Chairman and Chief Executive Officer

Hong Kong, 29 February 2024

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Shawlain Ahmin and Ms. Wong Wing Man as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming, Mr. Lee Fung Lun, Mr. Wong Sui Chi and Mr. Chan Kin Sun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.