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山西長城微光器材股份有限公司

SHANXI CHANGCHENG MICROLIGHT EQUIPMENT CO. LTD.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8286)

**DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS
ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2023 AND
DELAY IN DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED
31 DECEMBER 2023; AND
DATE OF BOARD MEETING**

This announcement is made by Shanxi Changcheng Microlight Equipment Co. Ltd. (the “**Company**”) together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 of the Rules governing the Listing of Securities on the GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provision on inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 14 March 2024 in relation to the meeting of the board of directors (the “**Directors**”) (the “**Board**”) of the Company to be held on 28 March 2024 for, among other things, considering and approving the publication of the audited annual results of the Group for the year ended 31 December 2023 (the “**2023 Audited Annual Results**”).

DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2023 AND DELAY IN DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

The Board of the Company hereby informs the shareholders and potential investors of the Company that due to the auditors’ failure to obtain sufficient and appropriate audit evidence in a timely manner, for which additional time is needed for them to complete relevant audit work, the Company needs to supplement and provide all relevant information as required by the auditors so that they can complete the required and necessary audit procedures for the audit of the Group. As a result, the publication of the 2023 Audited Annual Results and despatch of annual report for the year ended 31 December 2023 (the “**2023 Annual Report**”) will both be delayed.

Pursuant to Rules 18.48A and 18.49 of the GEM Listing Rules, the Company is required to publish an announcement relating to the Group's 2023 Audited Annual Results and despatch the 2023 Annual Report to the shareholders of the Company not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2024.

The delay in publication of the 2023 Audited Annual Results and 2023 Annual Report would constitute non-compliance of Rules 18.49 and 18.48A of the GEM Listing Rules. The Company wishes to emphasise that the operations of the Group remain normal. The Company will use its best endeavors to publish the 2023 Audited Annual Results and 2023 Annual Report to the shareholders as soon as possible. The Company expects to publish the 2023 Audited Annual Results and to despatch the 2023 Annual Report on or before 30 April 2024.

DATE OF BOARD MEETING

As explained above, due to the delay in the audit process, the Board meeting originally scheduled for 28 March 2024 to consider and approve, among other things, the publication of the 2023 Audited Annual Results will be postponed to a date not later than 30 April 2024. Further announcement(s) will be made in due course to inform the shareholders of (i) the date of the Board meeting to consider and approve the 2023 Annual Results; (ii) the date of the announcement of the 2023 Annual Results and the despatch of the 2023 Annual Report; and (iii) any significant developments.

Save as disclosed above, the Company does not have any other unpublished inside information.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Shanxi Changcheng Microlight Equipment Co. Ltd.
Wu Bo
Chairman

Taiyuan City, Shanxi Province, the PRC, 25 March 2024

As at the date of this announcement, the Board comprises eight directors, of which three are executive directors, namely Mr. Song Zhenglai, Mr. Jiao Baoguo and Ms. Wang Lingling; two non-executive directors, namely Mr. Wu Bo and Mr. Yuan Guoliang; and three independent non-executive directors, namely Mr. Xu Yongfeng, Mr. Wang Weizhong and Mr. Rong Fei.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at “www.hkexnews.hk” for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at “www.sxccoe.com”.

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