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## **UNITAS HOLDINGS LIMITED**

### **宏海控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8020)**

## **CHANGE OF AUDITORS**

This announcement is made by Uritas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

### **RESIGNATION OF AUDITOR**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that McMillan Woods (Hong Kong) CPA Limited (“**McMillan Woods**”) has resigned as the auditor of the Company with effect from 28 March 2025, as the Company and McMillan Woods were unable to reach a consensus on the audit fee in respect of the audit of the consolidated financial statements of the Group for the year ending 31 March 2025.

McMillan Woods has confirmed in its resignation letter that, there are no matters that need to be brought to the attention of shareholders of the Company (the “**Shareholders**”).

The Board and the audit committee of the Company (“**Audit Committee**”) confirm that saved as the audit fee, there is no disagreement between the Company and McMillan Woods, and there is no other matter in connection with the resignation of McMillan Woods that needs to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to McMillan Woods for their professional and quality services and support rendered to the Group in the past years.

## **APPOINTMENT OF AUDITOR**

The Board further announces that, with the recommendation from the Audit Committee, it has resolved to appoint Asian Alliance (HK) CPA Limited (“**Asian Alliance**”) as the new auditor of the Company with effect from 31 March 2025 to fill the causal vacancy following the resignation of McMillan Woods and to hold office until the conclusion of the next annual general meeting of the Company.

Pursuant to Article 155 of the Articles of Association of the Company, the Board has the power to fill the vacancy in the office of auditor and to fix the remuneration of the auditor so appointed. Therefore, no shareholder’s approval is required for the appointment of Asian Alliance.

The Audit Committee has considered a number of factors in assessing the appointment of Asian Alliance as the new auditor of the Company, including but not limited to (i) the fee quotation and the audit proposal of Asian Alliance; (ii) its audit experience, industry knowledge, technical competence and track record in handling audit work for companies listed on the Stock Exchange; (iii) its independence from the Group and objectivity; (iv) its resources and capabilities, including manpower, time to be devoted and the constitution of the audit engagement team; and (v) the guidelines issued by the Accounting and Financial Reporting Council.

Based on the above, the Audit Committee has concluded that Asian Alliance is independent, suitable and eligible (in terms of manpower, expertise, time to be devoted and other resources) to act as the auditor of the Company for the annual audit of the Company for the year ending 31 March 2025. The Board and the Audit Committee are of the view that the change of auditors would enhance the cost-effectiveness of the Company’s annual audit, and is in the interest of the Company and its Shareholders as a whole.

As at the date of this announcement, McMillan Woods has not commenced any review or audit work on the consolidated financial statements of the Group for the year ending 31 March 2025. Accordingly, the Board is of the view that the change of auditors of the Company will not have any significant impact on the annual audit and the release of annual results of the Group for the year ending 31 March 2025.

The Board would like to express its warm welcome to Asian Alliance on its appointment as the auditor of the Company.

By order of the Board  
**Unitas Holdings Limited**  
**Maisy Ho**  
*Chairlady*

Hong Kong, 31 March 2025

*As at the date of this announcement, the Company's executive Directors are Ms. Ho Chiu Ha Maisy (Chairlady), Mr. Lau Ling Tak and Ms. Man Wing Yee Ginny and the independent non-executive Directors are Mr. Siu Chi Yiu Kenny, Mr. Lee Chi Keung Jim and Dr. Chow Ho Wan, Owen.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Announcements" page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for a minimum period of seven days from the date of its posting. This announcement will also be published on the Company's website ([www.unitas.com.hk](http://www.unitas.com.hk)).*