
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Zhejiang Chang'an Renheng Technology Co., Ltd.*, you should at once hand this circular together with the enclosed form of proxy and reply slip to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. This circular is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities.

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长安仁恒

Zhejiang Chang'an Renheng Technology Co., Ltd.* 浙江长安仁恒科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8139)

SUPPLEMENTAL CIRCULAR

(1) PROPOSED APPOINTMENT OF NEW AUDITOR, AND (2) SUPPLEMENTAL NOTICE OF THE POSTPONED ANNUAL GENERAL MEETING

This supplemental circular should be read in conjunction with the circular dated 8 April 2026 (the “**Original Circular**”) published by the Company to the shareholders of the Company and the notice convening the annual general meeting (the “**AGM**”) dated 8 April 2026 (“**Original Notice**”). Pursuant to the Original Notice, the AGM is originally scheduled to be held at 11:00 a.m. on Wednesday, 20 May 2026 at the Head Office conference room, Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC. As an additional resolution will be proposed, the AGM will be postponed to Monday, 29 June 2026 at 11:00 a.m. for which the venue will remain unchanged (the “**Postponed AGM**”). A supplemental notice of the Postponed AGM, which should be read in conjunction with the Original Notice, is set out on page 7 to 9 of this supplemental circular.

A letter from the Board is set out on pages 2 to 6 of this supplemental circular.

A revised proxy form for use at the Postponed AGM is enclosed. This supplemental circular together with the revised proxy form and revised reply slip are published on the respective websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.renheng.com). Whether or not you are able to attend and vote at the Postponed AGM in person, please complete and return (i) the revised reply slip in accordance with the instructions printed thereon not later than Monday, 8 June 2026 and (ii) the revised proxy form in accordance with the instructions printed thereon not less than 24 hours (i.e. 11:00 a.m. on Sunday, 28 June 2026) before the time fixed for holding the Postponed AGM or any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending the Postponed AGM and voting in person if you so wish.

This circular will remain on the “Latest Listed Company Information” page of the HKEx website at www.hkexnews.hk and on the Company’s website at www.renheng.com for at least 7 days from the date of its publication.

26 May 2026

* For identification purpose only

CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “STOCK EXCHANGE”)

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities trade on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

This circular, for which the directors (the “Directors”) of Zhejiang Chang’an Renheng Technology Co., Ltd.* (the “Company”, together with its subsidiaries, the “Group”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

* For identification purpose only

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“AGM”	the forthcoming annual general meeting of the Company
“Audit Committee”	the audit committee under the Board
“Board”	the board of Directors
“Company”	Zhejiang Chang’an Renheng Technology Co., Ltd.* (浙江長安仁恒科技股份有限公司), a joint stock limited company incorporated in the PRC with limited liability
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on the GEM of the Stock Exchange
“HLB”	HLB Hodgson Impey Cheng Limited
“H Share(s)”	overseas-listed foreign shares of the Company with a nominal value of RMB1.00 each, which are listed on the GEM board of the Stock Exchange
“Latest Practicable Date”	22 May 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information in this circular
“Original Circular”	the circular of the Company dated 8 April 2026
“Original Notice”	the notice of AGM issued by the Company on 8 April 2026
“Postponed AGM”	the postponed AGM to be held at 11:00 a.m. on Monday, 29 June 2026 at the Head Office conference room, Laoya Tang, Si’an Town, Changxing County, Zhejiang Province, the PRC (and at any adjournment or postponement thereof)
“PWC”	PricewaterhouseCoopers
“Shareholder(s)”	holder(s) of the issued share(s) of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

LETTER FROM THE BOARD



长安仁恒

Zhejiang Chang'an Renheng Technology Co., Ltd.*
浙江长安仁恒科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8139)

Executive Directors:

Mr. Zhang Youlian (*Chairman*)
Mr. She Wenjie
Mr. Fan Fang

Non-executive Director:

Ms. Zhang Jinhua

Independent Non-executive Directors:

Mr. Zhang Lei
Mr. Chen Jianping
Mr. Tang Jingyan

***Registered office and principal
place of business in the PRC:***

Laoya Tang, Si'an Town
Changxing County
Zhejiang Province
The PRC

***Principal place of business in
Hong Kong:***

Room 1204, 12/F
CC Wu Building
302-308 Hennessy Road
Wan Chai
Hong Kong

26 May 2026

To the Shareholders

Dear Sir or Madam,

**(1) PROPOSED APPOINTMENT OF NEW AUDITOR,
AND
(2) SUPPLEMENTAL NOTICE OF THE POSTPONED
ANNUAL GENERAL MEETING**

1. INTRODUCTION

This supplemental circular and supplemental notice of the Postponed AGM should be read in conjunction with the Original Circular and the Original Notice of the Company.

* *For identification purpose only*

LETTER FROM THE BOARD

The purpose of this supplemental circular is to provide you with supplemental information in relation to the proposed resolution on the appointment of new auditor and to give you a supplemental notice of the Postponed AGM (the “**Supplemental Notice**”) and a revised proxy form (the “**Revised Proxy Form**”) for the Postponed AGM.

2. **AMENDMENT OF RESOLUTION AND SUPPLEMENTAL RESOLUTION REGARDING PROPOSED APPOINTMENT OF NEW AUDITOR**

As disclosed in the announcement of the Company dated 15 May 2026, PWC, the current auditor of the Company, will retire as the auditor of the Company at the conclusion of the Postponed AGM upon expiration of its current term of office.

PWC has been serving as the auditor of the Company for eleven consecutive years. Having taken into consideration the actual circumstances of the Company’s business development, the needs for audit services and cost effectiveness, the Board considers that rotation of the auditor at an appropriate time will be in the best interests of the Company and its Shareholders as a whole.

PWC has confirmed to the Board that there are no matters concerning the change of auditor that need to be brought to the attention of the Shareholders. The Board has also confirmed that to the best of their knowledge, information and belief, having made all reasonable enquiries, there is no disagreement between PWC and the Company and there are no other matters that need to be brought to the attention of the Shareholders in relation to the retirement of PWC.

The Company has carried out a selection work for the appointment of auditor. According to the selection results which were approved by the Board and the Audit Committee, it is proposed that HLB be appointed as the Company’s auditor.

The Audit Committee has considered a number of factors when evaluating the appointment of HLB as the auditor of the Company, including but not limited to (i) its experience, industry knowledge and technical competence in the provision of audit work for listed companies; (ii) its independence and objectivity; (iii) its market reputation; (iv) its resources and capabilities; (v) its audit plan, including the size and structure of the proposed audit team as well as the proposed audit fees; and (vi) the guidelines issued by the Accounting and Financial Reporting Council.

According to the information provided by HLB, HLB not only serves as the auditor for a number of listed companies, but also has profound experience in the field of audit for listed companies. Its business scope covers a wide range of financial reporting specialties, and it enjoys the support of a global network of resources and a team of professionals.

The Board and the Audit Committee have reviewed the eligibility, qualifications, experience, quality management and fees of HLB and considered that its qualifications, working capability, resources allocation, audit fees and reputation meet the regulatory requirements and the needs of the Company. After the consideration and recommendation by the Audit Committee, the Board has resolved to propose the appointment of HLB as the new auditor of the Company (the “**Proposed Appointment**”).

LETTER FROM THE BOARD

upon the retirement of PWC for a term expiring at the conclusion of the next annual general meeting of the Company, subject to the approval of the Shareholders at the AGM and completion of client acceptance procedures by HLB.

The Company preliminarily estimates that the audit fees for 2026 will be approximately RMB0.75 million to RMB0.80 million (exclusive of tax). Such estimated audit fees were determined after consultation between the Company and HLB, taking into account the complexity and business plan of the Company, the expected audit scope, audit timetable and the auditors' resources required. These estimated audit fees are preliminary, and may be adjusted during the course of business due to changes in the scope of audit work and other related factors. Unless there are significant changes to the aforementioned basis or estimation, the final audit fee should not deviate materially from the estimated range of audit fees for 2026. The Board shall propose that the general meeting authorize the Board, which may in turn delegate the authority to the management of the Company, to determine the audit fees for 2026.

As disclosed in the Original Circular, the Board proposed to pass the ordinary resolution No. 4 to re-appoint PWC as the auditors of the Company and to authorise the Board to fix their remuneration. In light of the above, the resolution will be amended and replaced by ordinary resolution No. 4A for appointment of HLB as new auditor of the Company and authorising the Board to fix its remuneration. Save as aforesaid, all the resolutions set out in the Original Notice and the original proxy form sent together with the Original Circular (the "**Original Proxy Form**") shall remain unchanged and be tabled for consideration and approval by the Shareholders at the AGM.

3. POSTPONEMENT OF AGM

In light of the above, the Board hereby announces that the annual general meeting originally scheduled to be held at the Head Office conference room, Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC on Wednesday, 20 May 2026 at 11:00 a.m. as set out in the Original Notice will be postponed and rescheduled to Monday, 29 June 2026 at 11:00 a.m., the venue will remain unchanged (the "**Postponed AGM**"), in order to allow all Shareholders more time to consider the resolution in relation to the proposed change of auditor to be set out in the supplemental notice of the Postponed AGM.

Due to the postponement of the AGM, the period during which the register of members will be closed in order to determine the identity of the Shareholders who are entitled to attend the AGM (during which period no H share transfers will be registered) will be changed from Monday, 20 April 2026 to Wednesday, 20 May 2026 (both days inclusive) to Friday, 29 May 2026 to Monday, 29 June 2026 (both days inclusive). In order to qualify for attending and voting at the Postponed AGM, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's branch H share registrar in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for registration no later than 4:30 p.m. on Thursday, 28 May 2026.

A resolution in relation to the proposed appointment of new auditor is set out on pages 3 to 4 of this supplemental circular. The Revised Proxy Form containing such proposed resolution is also enclosed with this supplemental circular.

LETTER FROM THE BOARD

Whether or not you are able to attend and vote at the Postponed AGM in person, please complete and return (i) the revised reply slip in accordance with the instructions printed thereon not later than Monday, 8 June 2026 and (ii) the revised proxy form in accordance with the instructions printed thereon not less than 24 hours (i.e. 11:00 a.m. on Sunday, 28 June 2026) (the “**Closing Time**”) before the time fixed for holding the Postponed AGM or any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending the Postponed AGM and voting in person if you so wish. All the resolutions put to the vote at the Postponed AGM will be taken by way of poll pursuant to the GEM Listing Rules.

This Revised Proxy Form contains revisions to the Original Proxy Form. If you have lodged the Original Proxy Form in accordance with the instructions printed thereon, please note that:

- (i) if no Revised Proxy Form is lodged before the Closing Time, the Original Proxy Form will be treated as a valid proxy form lodged by you if duly completed and signed. The proxy so appointed under the Original Proxy Form will be entitled to vote in accordance with the instructions previously given by you or at his/her/its discretion (if no such instructions are given) on any resolutions properly put to the Postponed AGM (including the proposed resolution No. 4A set out in the Revised Proxy Form which are in addition to those set out in Original Proxy Form), and
- (ii) if the Revised Proxy Form is lodged at or before the Closing Time in accordance with the instructions printed thereon, the Revised Proxy Form will be treated as a valid proxy form lodged by you if duly completed and signed, and will revoke and supersede the Original Proxy Form previously lodged.

Accordingly, Shareholders are advised to complete the Revised Proxy Form carefully and lodge the Revised Proxy Form with the Company’s branch share registrar in Hong Kong before the Closing Time.

You may view and download the Original Circular, the Original Notice, this supplemental circular, the Supplemental Notice, the Original Proxy Form and the Revised Proxy Form from the Company’s website at www.renheng.com or the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

4. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

LETTER FROM THE BOARD

5. RECOMMENDATION

The Directors are of the view that all resolutions proposed for consideration and approval by the Shareholders at the AGM are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of all the resolutions as set out in the notice of the AGM.

Yours faithfully
By order of the Board
Zhejiang Chang'an Renheng Technology Co., Ltd.*
Zhang Youlian
Chairman

* For identification purpose only

NOTICE OF ANNUAL GENERAL MEETING

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



长安仁恒

Zhejiang Chang'an Renheng Technology Co., Ltd.*
浙江长安仁恒科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8139)

SUPPLEMENTAL NOTICE OF POSTPONED ANNUAL GENERAL MEETING

References are made to (i) the notice (the “**Original Notice**”) of the annual general meeting (the “**AGM**”) of Zhejiang Chang'an Renheng Technology Co., Ltd.* (the “**Company**”), which sets out the resolutions to be considered and, if thought fit, to be passed at the AGM originally scheduled to be held at 11:00 a.m. on Wednesday, 20 May 2026 at the Head Office conference room, Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC; and (ii) the announcement of the Company dated 15 May 2026 in relation to, among others, the postponement of the AGM.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the AGM will be postponed and rescheduled to be held at the same venue at the Head Office conference room, Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC on Monday, 29 June 2026 at 11:00 a.m. (the “**Postponed AGM**”), and **THAT** resolution No. 4 in the Original Notice regarding the re-appointment of PricewaterhouseCoopers (“**PWC**”) as the auditors of the Company and authorising the Board to fix their remuneration will be amended and replaced by the following resolution No. 4A and the same be put forward to the shareholders of the Company for the purpose of considering and, if thought fit, passing the following ordinary resolution:

- 4A. To appoint HLB Hodgson Impey Cheng Limited as the auditor of the Company following the retirement of PWC and to authorise the Board to fix its remuneration.

* For identification purpose only

NOTICE OF ANNUAL GENERAL MEETING

This supplemental notice should be read in conjunction with the Original Notice. Apart from the amendments set out above, all the information contained in the Original Notice shall remain in full force and effect.

By order of the Board
Zhejiang Chang'an Renheng Technology Co., Ltd.*
Zhang Youlian
Chairman

Zhejiang Province, the PRC
26 May 2026

Notes:

1. For details of the above resolution No. 4A, please refer to the supplemental circular dated 26 May 2026 (the “**Supplemental Circular**”). A revised proxy form (the “**Revised Proxy Form**”) containing the above resolution No. 4A is enclosed with the Supplemental Circular. In order to be valid, the completed Revised Proxy Form should be lodged with the Company’s branch H share registrar in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, not less than 24 hours (i.e. 11:00 a.m. on Sunday, 28 June 2026) before the time fixed for holding the Postponed AGM or any adjournment thereof (as the case may be).
2. Due to the postponement of the AGM, the period during which the register of members will be closed in order to determine the identity of the Shareholders who are entitled to attend the Postponed AGM (during which period no share transfers will be registered) will be changed to Friday, 29 May 2026 to Monday, 29 June 2026 (both days inclusive). In order to qualify for attending and voting at the Postponed AGM, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company’s branch H share registrar in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration no later than 4:30 p.m. on Thursday, 28 May 2026. (the “**Closing Time**”).
3. If no Revised Proxy Form is lodged before the Closing Time, the Original Proxy Form (as defined in the Supplemental Circular) will be treated as a valid proxy form lodged by you if duly completed and signed. The proxy so appointed under the Original Proxy Form will be entitled to vote in accordance with the instructions previously given by you or at his/her/its discretion (if no such instructions are given) on any resolutions properly put to the Proposed AGM (including the proposed resolution No. 4A set out above which are in addition to those set out in Original Proxy Form); If the Revised Proxy Form is lodged at or before the Closing Time in accordance with the instructions printed thereon, the Revised Proxy Form will be treated as a valid proxy form lodged by you if duly completed and signed, and will revoke and supersede the Original Proxy Form previously lodged.
4. Please refer to the Original Notice and the circular of the Company both dated 8 April 2026 for details in respect of the other resolutions to be transacted at the Postponed AGM, appointment of proxy, registration procedures and other relevant matters.

* For identification purpose only

NOTICE OF ANNUAL GENERAL MEETING

As at the date of this notice, the executive Directors are Mr. Zhang Youlian, Mr. She Wenjie and Mr. Fan Fang; the non-executive Director is Ms. Zhang Jinhua and the independent non-executive Directors are Mr. Zhang Lei, Mr. Chen Jianping and Mr. Tang Jingyan.

This notice, for which the directors of Zhejiang Chang'an Renheng Technology Co., Ltd. (the “**Company**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

This notice will remain on the “Latest Listed Company Information” page of the HKEx website at <http://www.hkexnews.hk> for at least 7 days from the date of its publication. This notice will also be posted on the Company’s website at www.renheng.com.

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