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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 897)

CHANGE OF SECRETARY

The Board of Directors (the "Board") of Wai Yuen Tong Medicine Holdings Limited announces that Ms. Li Yu Lian, Kelly resigned as Secretary of the Company with effect from 1 December 2004 due to her personal commitments. The Board is not aware of any other matters relating to the resignation of Ms Li that need to be brought to the attention of the shareholders of the Company.

The Board further announces that Mr. Chan Chun Hong, Thomas was appointed the Secretary of the Company with effect from 1 December 2004. Mr. Chan is a fellow member of The Chartered Association of Certified Accountants and an associate member of The Hong Kong Society of Accountants.

As at the date of this announcement, the Board of Directors comprises three executive directors, namely Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Mr. Leung Wai Ho and three independent non-executive directors, namely Mr. Siu Man Ho, Simon, Mr. Yuen Chi Choi, Simon and Mr. Cho Wing Mou.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
TANG Ching Ho
Chairman

Hong Kong SAR, 1 December 2004

"Please also refer to the published version of this announcement in The Standard"