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SMI CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 198)

CHANGE OF COMPANY SECRETARY

The board of directors (the “Board”) of SMI Corporation Limited (the “Company”) announces that Ms. Simmy S W Mak (“Ms. Mak”) resigned as the company secretary of the Company with effect from 1 February 2005 and that Ms. Fung Sam Ming (“Ms. Fung”) was appointed the company secretary of the Company on the same day.

The Board wishes to express its appreciation towards Ms. Mak for her valuable contribution to the Company in the past, and welcome Ms. Fung to her new role.

By order of the Board
SMI Corporation Limited
Wong Kun To
Managing Director

Hong Kong, 1 February 2005

As at the date hereof, the Board is comprised of 11 directors, of which 8 are executive directors, namely, Mr. Qin Hong, Mr. Xing Jing, Mr. Li Kai, Mr. Tsang Chi Wai, Eric, Mr. Chan Pak Cheung, Natalis, Mr. Wong Kun To, Mr. Li Wei and Mr. Ren Jian Hong; and 3 are independent non-executive directors, namely, Mr. Lam Tak Shing, Mr. Pang Hong and Mr. Qiao Zhen Pu.

Please also refer to the published version of this announcement in The Standard.