



中國工商銀行(亞洲)

ICBC (Asia)

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

中國工商銀行 (亞洲) 有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 349)

CHANGE OF COMPANY SECRETARY

The Board of Directors of Industrial and Commercial Bank of China (Asia) Limited (the “Bank”) announces that Ms. Lai Wing Nga has resigned as the Company Secretary of the Bank and Mr. Ngai Wai Fung has been appointed as the Company Secretary of the Bank both with effect from 4 April 2005.

Mr. Ngai Wai Fung is a fellow member of each of The Hong Kong Institute of Company Secretaries (“HKICS”) and The Institute of Chartered Secretaries and Administrators. He is currently the Vice President of HKICS.

Taking this opportunity, the Board would like to express its sincere gratitude to Ms. Lai for her contributions to the Bank during the tenure of her service and to welcome Mr. Ngai to join the Bank.

By Order of the Board

Wong Yuen Fai

Director and Alternate Chief Executive

Hong Kong, 4 April 2005

As at the date of this announcement, the Board comprises Mr. Zhu Qi, Mr. Wong Yuen Fai and Mr. Zhang Yi as executive directors, Dr. Jiang Jianqing, Ms. Wang Lili, Mr. Chen Aiping and Mr. Damis Jacobus Ziengs as non-executive directors and Professor Wong Yue Chim, Richard, SBS, JP, Mr. Tsui Yiu Wa, Alec and Mr. Yuen Kam Ho, George as independent non-executive directors.

Please also refer to the published version of this announcement in South China Morning Post.