



SKY HAWK COMPUTER GROUP HOLDINGS LIMITED

天鷹電腦集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 01129)

CHANGE OF COMPANY SECRETARY

The board of directors (“the Board”) of Sky Hawk Computer Group Holdings Limited (“the Company”) announces that Mr. Chong Chung Hon (“Mr. Chong”) has resigned as the company secretary of the Company due to personal reasons and Ms. Leung Pui Ki (“Ms. Leung”) has been appointed as the company secretary of the Company, all with effect from 10 May 2005.

Ms. Leung is a member of the Institute of Chartered Secretaries and Administrators in the United Kingdom and the Hong Kong Institute of Company Secretaries. Ms. Leung has served a reputable audit firm providing company secretarial services for more than 3 years and has over 8 years experience in the company secretarial field. Ms. Leung graduated from the University of Hertfordshire in the United Kingdom with a Bachelor degree in Business Administration.

The Board hereby confirms that there is no matter in relation to Mr. Chong’s resignation as the company secretary of the Company that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited or the shareholders of the Company.

The Board wishes to take this opportunity to express its warm welcome to Ms. Leung on her appointment and to express their gratitude for Mr. Chong’s past valuable contribution to the Company during his term of services.

By order of the Board
Sky Hawk Computer Group Holdings Limited
Wang Chia Chin
Chairman

Hong Kong, 10 May 2005

As at the date of this announcement, the board of directors comprises Mr. Wang Chia Chin, Mr. Chen Ho Fa, Mr. Chen Fang Yu, Mr. Wu Chi Lok and Mr. Wong Chong Fai, William, all being the executive directors and Mr. Chen Chin Ming, Mr. Lui Cho Tak and Mr. Yogo Hirosuke, all being the independent non-executive directors.

“Please also refer to the published version of this announcement in The Standard”