



Vital BioTech Holdings Limited

維奧生物科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1164)

CHANGE OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND QUALIFIED ACCOUNTANT

The board of directors (the “Board”) of Vital BioTech Holdings Limited (the “Company”) hereby announces that with effect from 19 July 2005 Mr. Yeung Chi Tat (“Mr. Yeung”) has resigned as company secretary, authorised representative and qualified accountant of the Company. Mr. Yeung has confirmed that his resignations are due to personal reasons and there is no other matter relating to his resignations which needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

The Board is pleased to announce that Mr. Leung Wai Pong (“Mr. Leung”) has been appointed as company secretary, authorised representative and qualified accountant of the Company with effect from 19 July 2005. Mr. Leung, aged 30, joined the group in 2002 as an accounting manager. He holds a bachelor degree of commerce, majoring in accounting and finance from the University of New South Wales. Mr. Leung is experienced in auditing and financial management of listed companies. He is a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants and a Certified Practising Accountant (Aust.) of CPA Australia.

The Board would like to express its gratitude to Mr. Yeung for his contribution to the Company during the term of services and also express its warm welcome to Mr. Leung for his new role.

The Board as at the date of this announcement comprises six executive directors: Mr. Tao Lung, Mr. Xu Xiaofan, Mr. Liu James Jin, Mr. Jin Wei, Mr. Shen Songqing and Mr. Huang Jianming and three independent non-executive directors: Mr. Lui Tin Nang, Mr. Lee Kwong Yiu and Mr. Lo Wa Kei Roy.

By order of the Board
VITAL BIOTECH HOLDINGS LIMITED
Tao Lung
Chairman

Hong Kong, 19 July 2005

“Please also refer to the published version of this announcement in China Daily.”