



OMNICORP LIMITED

兩儀控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 94)

RESIGNATION OF DIRECTOR AND CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The board of directors (the “Board”) of Omnicorp Limited (the “Company”) announces that Mr. Chim Chun Kwan Sandy (“Mr. Chim”) resigned as an Executive Director, Company Secretary and Authorized Representative of the Company with effect from 1 November 2005 due to personal reason. Mr. Chim confirmed that there is no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board also announces that Mr. Leung Man Kwan Francis (“Mr. Leung”), an Executive Director and the Company Secretary of Omnitech Holdings Limited, a 51.56% Australian listed subsidiary of the Company, has been appointed to fill the post of Company Secretary and Authorized Representative of the Company with effect from 1 November 2005. Mr. Leung is an Australian Chartered Accountant, a fellow member of the Hong Kong Institute of Certified Public Accountants and an associate member of the Institute of Chartered Secretaries and Administrators.

As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely Messrs. Sung Kai Hing Simon, Au Hoi Tsun Peter, Hui Tung Wah Samuel and Sung Yan Wai Petrus, one non-executive Director, namely Mr. Shaw Wen Fei and three independent non-executive Directors, namely, Messrs. Wong Che Keung Richard, Tong Yee Yung Joseph and Wong Kin Chi.

By Order of the Board
Omicorp Limited
Au Hoi Tsun Peter
Managing Director

Hong Kong, 1 November 2005

* *For identification purposes only*

Please also refer to the published version of this announcement in The Standard.