



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

RESIGNATION AND APPOINTMENT OF COMPANY SECRETARY AND QUALIFIED ACCOUNTANT

The Board of the Company announces that with effect from 8 March 2006, Ms. Poon Shuk Ching has resigned as company secretary and qualified accountant of the Company and Mr. Liu Kwong Sang has been appointed as company secretary and qualified accountant of the Company.

The board of directors (the “Board”) of Unity Investments Holdings Limited (the “Company”) hereby announces that Ms. Poon Shuk Ching (“Ms. Poon”) has tendered her resignation, for personal reasons, as the company secretary and qualified accountant of the Company with effect from 8 March 2006. Ms. Poon also confirmed that there is no disagreement with the Board and there was no other matter which had to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

The Board is pleased to announce that Mr. Liu Kwong Sang (“Mr. Liu”) has been appointed as the company secretary and qualified accountant of the Company with effect from 8 March 2006.

Mr. Liu, aged 44, is currently a practicing certified public accountant in Hong Kong with more than 15 years of experience in the accounting profession. Mr. Liu graduated from Hong Kong Polytechnic University with a bachelor degree in Accountancy (with honours) and obtained a master degree in business administration from the University of Lincoln, United Kingdom. He is an associate member of the Institute of Chartered Accountants in England and Wales, a fellow member of the Association of Chartered Certified Accountants, a fellow member of the Institute of Financial Accountants and a fellow member of the National Institute of Accountants, Australia. Mr. Liu is also a fellow member of the Taxation Institute of Hong Kong, a fellow member of the Society of Registered Financial Planners. Mr. Liu acts as independent non-executive directors of certain listed companies listed on the Stock Exchange of Hong Kong and a company listed on the American Stock Exchange.

The Board would like to express its warm welcome to Mr. Liu for his appointment.

By Order of the Board
Unity Investments Holdings Limited
Kitchell, Osman Bin
Chief Executive Officer and Executive Director

Hong Kong, 9 March 2006

As at the date of this announcement, the Board comprises Mr. Pang Shuen Wai, Nichols, Mr. Kitchell, Osman Bin and Mr. Wong Man Hon, Frederick as executive directors and Mr. Lam Ping Cheung, Mr. Chung Kong Fei and Mr. Tsang Wing Ki as independent non-executive directors.

“Please also refer to the published version of this announcement in The Standard”