

**China Financial Industry
Investment Fund Limited**
中國金融產業投資基金有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1227)

CHANGE OF COMPANY SECRETARY

The Board of Directors (the “Board”) of China Financial Industry Investment Fund Limited (the “Company”) announces the resignation of Mr. Li Sze Tang, due to personal reasons, as the company secretary of the Company and the appointment of Mr. Kwan Kei Chor as the company secretary of the Company, both with effect from 1 September 2006.

Mr. Kwan is an associate member of the Hong Kong Institute of Certified Public Accountants.

The Board would like to welcome Mr. Kwan to join the Company and express its gratitude to Mr. Li for his valuable contribution to the Company during the tenure of his office.

By Order of the Board
**China Financial Industry
Investment Fund Limited**
Tam Wai Keung, Billy
Executive Director

Hong Kong, 6 September, 2006

As at the date hereof, the executive directors of the Company are Mr. Tam Wai Keung, Billy, Mr. Wu Tse Wai, Frederick and Mr. Fong Chi Wah. The independent non-executive directors of the Company are Mr. Lam Yuk Lau, Mr. Wong Che Man, Eddy and Mr. Tang King Fai, Kelvin.

“Please also refer to the published version of this announcement in The Standard.”