



CIL Holdings Limited
華 建 控 股 有 限 公 司 *

(Incorporated in Bermuda with limited liability)
(Stock code: 479)

UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2005

Reference is made to the Company's announcement dated 26 July 2007 in respect of the unaudited financial statements for the year ended 30 June 2005 (the "Unaudited Financial Statements"). The Board of Directors wishes to supplement that the audit committee of the Company did not have any disagreement in connection with the accounting treatment regarding the Unaudited Financial Statements.

Moreover, the Company and its auditors, CCIF CPA Limited could not reach a mutually agreed audit fee on the annual audit of the Company and its subsidiaries for the year ended 30 June 2005 (the "Financial Year"). The Board of Directors proposes to appoint another firm of auditors and action is in progress. The Company will make an announcement shortly about the change of auditors and the expected date of announcement of the audited financial results for the Financial Year which shall have been agreed with the new auditors.

By Order of the Board
Chairman
Ke Jun Xiang

Hong Kong, 9 August 2007

As at the date of this announcement, the executive directors of the Company are Mr. Ke Jun Xiang (Chairman), Mr. Ho Pui Tsun, Peter (Deputy Chairman), Mr. Shao Wei Hong and Mr. Hu Yeshan. The non-executive director is Mr. Li Qinyi and the independent non-executive directors are Mr. Wong Kwok Tai, Wystan and Mr. Kwok Yam Sheung.

** For identification purpose only*

Please also refer to the published version of this announcement in The Standard.