


IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 585)

**ANNOUNCEMENT
CHANGE OF COMPANY SECRETARY
AND QUALIFIED ACCOUNTANT**

The board of directors (the “Board”) of Imagi International Holdings Limited (the “Company”) announces that Ms. Hui Yuen Yam, Winnie (“Ms. Hui”), the company secretary and the qualified accountant of the Company, has resigned from her positions due to the pursuit of her career opportunity with effect from the date of this announcement. Ms. Hui has confirmed that she has no disagreement with the Board.

The Board further announces the appointment of Mr. Tam Wing Kin (“Mr. Tam”) as the company secretary and the qualified accountant of the Company with effect from the date of this announcement.

Mr. Tam, aged 42, joined the Company as Finance Director on 13th August 2007. He is also a member of the Chartered Institute of Management Accountants, the Association of Chartered Certified Accountants and the Hong Kong Institute of Certified Public Accountants. He is also a Certificate Public Accountant (Practising). Prior to joining the Company, he worked at one of the leading international accountancy firms and several listed companies in Hong Kong. He has over 18 years of experience in accounting field.

Save as disclosed above, there is no other matter relating to the above that requires the attention of shareholders and creditors of the Company or The Stock Exchange of Hong Kong Limited.

The Board would like to thank Ms. Hui for her contribution to the Company during her period of service and welcome Mr. Tam to join the Company.

By Order of the Board
Imagi International Holdings Limited
Kao Wai Ho, Francis
*Deputy Chairman, Co-Chief Executive Officer
& Chief Creative Officer*

As at the date of this announcement, the Executive Directors are Mr. Kao Cheung Chong, Michael, Mr. Kao Wai Ho, Francis, Mr. Douglas Esse Glen, Mr. Tse Chi Man, Terry and Mr. Thomas Knox Gray. The Non-Executive Director is Mr. Lam Pak Kin, Philip. The Independent Non-Executive Directors are Mr. Lai Chi Kin, Lawrence, Mr. Ng See Yuen and Mr. Oh Kok Chi.

Hong Kong, 13th August 2007

* For identification purpose only