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## **Warderly International Holdings Limited**

**滙多利國際控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**Stock code: 607**

### **DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT**

The announcement of the audited results of the Company for the year ended 30 April 2007 will be postponed to on or before 31 October 2007. The despatch of the annual report of the Company for the year ended 30 April 2007 will be postponed accordingly.

The Directors acknowledge that the delay in publication of the audited results of the Company and the despatch of the annual report of the Company for the year ended 30 April 2007 constitute breaches of Rule 13.46(2)(a) and Rule 13.49(1) of the Listing Rules. The Stock Exchange reserves its rights to take appropriate actions against the Company and/or its Directors in respect of such breaches.

At the request of the SFC, trading in the shares of the Company has been suspended since 14 May 2007 pursuant to sub-Rule 8(1) of Securities and Futures (Stock Market Listing). Trading in the shares of the Company will remain suspended until further notice.

The directors (the “Directors”) of Warderly International Holdings Limited (the “Company”) announce that there will be a delay in the release and publication of the audited results of the Company for the year ended 30 April 2007 and the despatch of its annual report for the year ended 30 April 2007. As such, the Company is unable to comply with Rule 13.46(2)(a) and Rule 13.49(1) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited which provided that an issuer is required to publish its annual results and despatch its annual report to its shareholders not later than four months after the date upon which the financial period ended, i.e. by 31 August 2007.

The Directors and the management of the Company have been devoting considerable time and effort in the preparation of the annual results. However, as there are insufficient staff in the Company to prepare the financial statements, the financial statements of the Company will not be available to the auditors for review until September 2007 and thereby the Company is not able to make an announcement based on the financial statements which have been agreed with the auditors. In the circumstances, there will be a delay in publication of the preliminary announcement of the Company’s annual results.

\* For identification purpose only

The Directors expect that the announcement of the audited results of the Company for the year ended 30 April 2007 will be made on or before 31 October 2007. The despatch of the annual report of the Company for the year ended 30 April 2007 will be postponed accordingly.

The Directors acknowledge that the delay in publication of the audited results of the Company and the despatch of the annual report of the Company for the year ended 30 April 2007 constitute breaches of Rule 13.46(2)(a) and Rule 13.49(1) of the Listing Rules. The Stock Exchange reserves its rights to take appropriate actions against the Company and/or its Directors in respect of such breaches.

At the request of the Securities and Futures Commission (“SFC”), trading in the shares of the Company has been suspended since 14 May 2007 pursuant to sub-Rule 8(1) of Securities and Futures (Stock Market Listing). Trading in the shares of the Company will remain suspended until further notice.

By order of the board  
**Hung Kwok Wa**  
*Director*

*As at the date hereof, the Board consists of Mr. Hung Kwok Wa as executive director and Mr. Lau Tai Chim, Mr. Tam Ping Kuen, Daniel and Mr. Wu Wan Chung Patrick as independent non-executive directors.*

Hong Kong, 27 August 2007