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深圳中航集團股份有限公司
CATIC SHENZHEN HOLDINGS LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 0161)

ANNOUNCEMENT

RESIGNATION OF JOINT COMPANY SECRETARY

The board of directors (the “Board”) of CATIC Shenzhen Holdings Limited (the “Company”) announces that Mr. Huang Yong Feng (“Mr. Huang”) has resigned as a joint company secretary of the Company for a reallocation of work with effect from 14 September 2007 and wishes to express our sincere gratitude to Mr. Huang for his past contributions to the Company.

The Board also announces that Mr. Zeng Jun, the existing joint company secretary still remains as the company secretary of the Company.

By Order of the Board
CATIC Shenzhen Holdings Limited
Wu Guang Quan
Chairman

Shenzhen, the PRC, 13 September 2007

As at the date of this announcement, the Board comprises of a total of 13 Directors. Mr. Wu Guang Quan, Mr. Sui Yong, Mr. Lai Wei Xuan, Mr. Cheng Bao Zhong, Mr. Liu Rui Lin, Mr. Xu Dong Sheng, Mr. You Lei, and Mr. Wang Bao Ying as executive Directors, Mr. Wang Bin Bin and Mr. Li Cheng Ning as non-executive Directors, and Mr. Poon Chiu Kwok, Mr. Eugene Liu and Mr. Liu Xian Fa as independent non-executive Directors.

“Please also refer to the published version of this announcement in International Herald Tribune.”