



CHINA COAL ENERGY COMPANY LIMITED*

中國中煤能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1898)

Change in Auditors

Summary

The Board of China Coal Energy Company Limited (the “**Company**”) (the “**Board**”) would like to announce that YueHua CPAs Limited Company (“**YueHua**”) has resigned as domestic auditor of the Company, and PricewaterhouseCoopers Zhong Tian CPAs Limited Company (“PricewaterhouseCoopers Zhong Tian”) is proposed to be appointed as the domestic auditor to fill in the vacancy following the resignation of YueHua and to hold office of auditor until the conclusion of the next annual general meeting of the Company subject to approval of shareholders of the Company at the extraordinary general meeting to be held on 9 November 2007.

The Board of the Company would like to announce that YueHua has resigned as domestic auditor of the Company, subject to approval of shareholders at the extraordinary general meeting to be held on 9 November 2007 and PricewaterhouseCoopers Zhong Tian is proposed to be appointed as the domestic auditor to fill in the vacancy following the resignation of YueHua and to hold office of auditor until the conclusion of the next annual general meeting of the Company. The appointment of PricewaterhouseCooper Zhong Tian will become effective upon shareholders’ approval at the extraordinary general meeting to be held on 9 November 2007.

PricewaterhouseCoopers Zhong Tian has been appointed as the domestic reporting accountant of the Company in respect of the proposed A share issue. PricewaterhouseCoopers Zhong Tian and PricewaterhouseCoopers, the international auditor of the Company, both are members of PricewaterhouseCoopers International (普華永道國際機構). As such, the Board believes that it would be more efficient and cost effective for PricewaterhouseCoopers Zhong Tian to be the domestic auditor for the financial year ended 31 December 2007.

YueHua has confirmed that there is no circumstance connected with their resignation that they consider should be brought to the attention of the shareholders or creditors of the Company. The Board also confirms that there are no circumstances in respect of the change of auditor which should be brought to the attention of the shareholders of the Company. The Board and the audit committee of the Company also confirm that there is no disagreement between YueHua and the Board on anything or unresolved issue regarding the resignation of YueHua.

It is expected that the change of domestic auditor will not affect the release of audited results of the Company for the financial period ended 31 December 2007 prepared under China Accounting Standard for Business Enterprise.

By Order of the Board
China Coal Energy Company Limited
Jing Tianliang
Chairman of the Board, Executive Director

Beijing, the PRC, 14 September 2007

As at the date of this announcement, the executive directors of the Company are Jing Tianliang, Yang Lieke and Peng Yi; the non-executive director of the Company is Zhang Baoshan; and the independent non-executive directors of the Company are Gao Shangquan, Zhang Ke, Peng Ruchuan, Wu Rongkang and Li Yanmeng.

** For identification purposes only*