



Sino Katalytics Investment Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2324)

POSTPONEMENT OF RELEASE AND PUBLICATION OF FINAL RESULTS FOR THE YEAR ENDED 30 JUNE 2007

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The board of directors (the “Board”) of Sino Katalytics Investment Corporation (the “Company”) announces that the release and publication of the Company’s final results for the year ended 30 June 2007 (“Final Results”) will be postponed to 30 October 2007. The postponement is due to requirement of additional time for the directors to finalise the Company’s Final Results. The Board meeting held today for considering and approving the Final Results has been adjourned and will resume on 30 October 2007 at 4:00 p.m.

The Board is also pleased to announce that the principal place of business of the Company in Hong Kong will be changed to Suite 802, 8/F, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong with effect from 30 October 2007.

By Order of the Board
Chui Tak Keung, Duncan
Executive Director

Hong Kong, 29 October 2007

As at the date of this announcement, the Board comprises executive directors Mr. Chui Tak Keung, Duncan, Mr. Yau Chung Hong and Mr. Chow Ka Wo, Alex; non-executive director Mr. Ma Kwok Keung, Kenneth; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.