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Warderly International Holdings Limited

滙多利國際控股有限公司*

(incorporated in the Cayman Islands with limited liability)

Stock code: 607

FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT

The Directors announce that as additional time is required to prepare and finalise the financial statements of the Company, the announcement of the audited results of the Company for the year ended 30 April 2007 will be further postponed to on or before 30 November 2007 and the despatch of the annual report of the Company for the year ended 30 April 2007 will be postponed accordingly.

The Directors acknowledge that the further delay in publication of the audited results of the Company and the despatch of the annual report of the Company for the year ended 30 April 2007 constitute breaches of Rule 13.46(2)(a) and Rule 13.49(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited Rules. The Stock Exchange of Hong Kong Limited reserves its rights to take appropriate actions against the Company and/or its Directors in respect of such breaches.

At the request of the Securities and Futures Commission, trading in the shares of the Company has been suspended since 14 May 2007 pursuant to sub-Rule 8(1) of the Securities and Futures (Stock Market Listing) Rules. Trading in the shares of the Company has remained suspended as the Company has failed to meet the reporting requirements and the Company is in the course of preparing for the resumption of trading. Trading in the shares of the Company will remain suspended until further notice.

Reference is made to the announcement of Warderly International Holdings Limited (the “Company”) dated 27 August 2007 (the “Announcement”) in relation to the delay in publication of annual results announcement and despatch of annual report of the Company. Capitalized terms used in this announcement shall have the same meaning as in the Announcement unless otherwise defined.

The directors of the Company (the “Directors”) announce that there will be a further delay in the release and publication of the audited results of the Company for the year ended 30 April 2007 and the despatch of its annual report for the year ended 30 April 2007.

* For identification purpose only

Currently, the business of the Company has slowed down as compared to last year. The Directors and the management of the Company have devoted considerable time and effort in the preparation of the annual results. However, as the Company has continued to be under-staff, the financial statements of the Company were not available to the auditors for review in September 2007 as expected and additional time is required to prepare and finalise the financial statements of the Company. The Directors expect that the announcement of the audited results of the Company for the year ended 30 April 2007 will be made on or before 30 November 2007 and the despatch of the annual report of the Company for the year ended 30 April 2007 will be postponed accordingly.

The Directors acknowledge that the further delay in publication of the audited results of the Company and the despatch of the annual report of the Company for the year ended 30 April 2007 constitute breaches of Rule 13.46(2)(a) and Rule 13.49(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Stock Exchange of Hong Kong Limited reserves its rights to take appropriate actions against the Company and/or its Directors in respect of such breaches.

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By order of the board

Hung Kwok Wa

Director

Hong Kong, 2 November 2007

As at the date hereof, the Board consists of Mr. Hung Kwok Wa as executive director and Mr. Lau Tai Chim, Mr. Tam Ping Kuen, Daniel and Mr. Wu Wan Chung Patrick as independent non-executive directors.