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LINFAIR

LINFAIR HOLDINGS LIMITED

福茂控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 462)

DELAY IN PUBLICATION OF THE INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2007

Delay in publication of the interim results for the six months ended 30 September 2007

In light of (a) the delay in publication of the Final Results and the Annual Report; (b) the resignation of auditors; and (c) the suitable auditors not yet having been identified, the publication of the Interim Results and the Interim Report will be postponed to a later date. Further announcement will be made in respect of the expected date for publication of the Interim Results.

General

At the request of the Company, trading in the Shares was suspended with effect from 9:30 a.m. on 31 July 2007 and will remain suspended until further notice.

Delay in publication of the interim results for the six months ended 30 September 2007

Reference is made to the announcements dated 13 August 2007 and 19 December 2007 of Linfair Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) in relation to, among other things, the delay in publication of the final results for the year ended 31 March 2007 (the “Final Results”) and the change of auditors.

Pursuant to Rules 13.48(1) and 13.49(6) of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), the Company is required to publish its interim report (the “Interim Report”) and interim results (the “Interim Results”) for the six months ended 30 September 2007 not later than 31 December 2007, failing which, pursuant to Rule 13.50 of the Listing Rules, the trading in the shares (the “Shares”) of the Company will be suspended until the Company publishes the requisite financial information.

It was stated in the announcement of the Company dated 13 August 2007 that there was delay in publication of the Final Results and the annual report (the “Annual Report”) of the Group for the year ended 31 March 2007 because the audit of the financial statements was yet to be completed. It was further set out in the announcement of the Company dated 19 December 2007 that the auditors tendered the resignation on 13 December 2007 and the Company is in the course of identifying suitable auditors to fill the vacancy.

In light of (a) the delay in publication of the Final Results and the Annual Report; (b) the resignation of auditors; and (c) the suitable auditors not yet having been identified, the publication of the Interim Results and the Interim Report will be postponed to a later date. Further announcement will be made in respect of the expected date for publication of the Interim Results.

The delay in the publication of the Interim Report and the Interim Results constitutes a breach of Rules 13.48(1) and 13.49(6) of the Listing Rules. The Stock Exchange reserves its right to take appropriate action against the Company in respect of such breaches.

GENERAL

At the request of the Company, trading in the Shares was suspended with effect from 9:30 a.m. on 31 July 2007 and will remain suspended until further notice.

By order of the Board
Linfair Holdings Limited
Navin K. Aggarwal
Company Secretary

Hong Kong, 28 December 2007

As at the date of this announcement, the board of directors of the Company comprises two executive directors, being Ms. Katherine Chan Wai Kay and Ms. Zuo Lihua, two non-executive directors, being Mr. He Changming and Mr. Chow Kin Ming, and three independent non-executive directors, being Mr. Lee Kin Keung, Dr. Lam Chun Kong and Ms. Tung Pui Man.