



CHINA AGRI-INDUSTRIES HOLDINGS LIMITED
中國糧油控股有限公司

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance with limited liability)
(Stock Code: 606)

CHANGE OF COMPANY SECRETARY

The Board announces that Ms. Lam Yee Yan, Daisy has tendered her resignation as the company secretary of the Company with effect from 13 April 2007. The Board further announces that Mr. Li Wai Kwan has been appointed as the company secretary of the Company with effect from 13 April 2007.

The board of directors (the “Board”) of China Agri-Industries Holdings Limited (the “Company”) hereby announces that Ms. Lam Yee Yan, Daisy (“Ms. Lam”) has tendered her resignation as the company secretary of the Company with effect from 13 April 2007 for personal reasons. Ms. Lam has confirmed that there is no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company.

The Board further announces that Mr. Li Wai Kwan (“Mr. Li”) has been appointed as the company secretary of the Company with effect from 13 April 2007. Mr. Li is currently the financial controller and the qualified accountant of the Company. He is a certified member of each of the Chartered Financial Analysts Institute, Hong Kong Institute of Certified Public Accountants, Institute of Certified Management Accountants, Certified General Accountants of Canada and Association of Chartered Certified Accountants.

The Board wishes to express its gratitude to Ms. Lam for her contribution to the Company during her tenure of office and also welcome Mr. Li for his appointment.

By Order of the Board
CHINA AGRI-INDUSTRIES HOLDINGS LIMITED
Ning Gaoning
Chairman

Hong Kong, April 13, 2007

As at the date of this announcement, our chairman of the Board and non-executive director is NING Gaoning, our executive directors are YU Xubo, LU Jun and YUE Guojun, our non-executive directors are CHI Jingtao and MA Wangjun, and our independent non-executive directors are LAM Wai Hon, Ambrose, SHI Yuanchun and Victor YANG.

Please also refer to the published version of this announcement in South China Morning Post.