

USI HOLDINGS LIMITED

富聯國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 369)

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The Board of Directors (the "Board") of USI Holdings Limited (the "Company") announces that Mr Chung Siu Wah, Henry has resigned as the Company Secretary and an Authorized Representative of the Company with effect from 15 January 2008 but remains as the Group Legal Counsel of the Company.

The Board is pleased to announce that Ms Fung Ching Man, Janet ("Ms Fung") has been appointed as the Company Secretary and an Authorized Representative of the Company with effect from 15 January 2008. Ms Fung is the Chief Financial Officer as well as the Qualified Accountant of the Company. She holds a number of professional qualifications and is a fellow member of the Association of Chartered Certified Accountants (UK) and the Hong Kong Institute of Certified Public Accountants, and a member of CPA Australia.

By Order of the Board
USI HOLDINGS LIMITED
Au Hing Lun, Dennis
Director

Hong Kong, 15 January 2008

As at the date of this announcement, the directors of the Company are:

Executive Directors:

*Cheng Wai Chee, Christopher, Cheng Wai Sun, Edward, Cheng Man Piu, Francis,
Chow Wai Wai, John, Ng Tak Wai, Frederick and Au Hing Lun, Dennis*

Non-Executive Directors:

*Kwok Ping Luen, Raymond, Wong Yick Kam, Michael (also an alternate to Kwok Ping Luen,
Raymond), Hong Pak Cheung, William and Loh Soo Eng*

Independent Non-Executive Directors:

Simon Murray, Fang Hung, Kenneth and Yeung Kit Shing, Jackson

** For identification purposes only*