



中國銀行

BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Bank")

(Stock Code: 3988)

ANNOUNCEMENT

Changes in Board Secretary and Company Secretary

The Board hereby announces that:

1. Mr. Jason Chi Wai YEUNG will resign as the Board Secretary and the Company Secretary of the Bank, with effect from 16 April 2008 due to personal reasons;
2. Mr. ZHANG Bingxun will be appointed as the Board Secretary of the Bank, with effect from 16 April 2008 or the date of approval of his appointment by the China Banking Regulatory Commission (whichever is later); and
3. Ms. Cheung Ying YEUNG will be appointed as the Company Secretary of the Bank, with effect from 16 April 2008.

The Board of Directors of the Bank (the "Board") hereby announces that:

1. Resignation of Board Secretary and Company Secretary

Mr. Jason Chi Wai YEUNG has tendered his resignation as the Board Secretary and the Company Secretary of the Bank to take effect from 16 April 2008 due to personal reasons. Mr. Jason YEUNG has confirmed that he has no disagreement with the Board and that there are no matters with respect to his resignation that need to be brought to the attention of the Bank's shareholders. The Board is grateful to Mr. Jason YEUNG for his contribution to the Bank during his tenure of office.

2. Appointment of Board Secretary

On 25 March 2008, the Board approved the appointment of Mr. ZHANG Bingxun (張秉訓) as the Board Secretary of the Bank with effect from 16 April 2008 or the date of approval of his appointment by the China Banking Regulatory Commission (whichever is later).

Mr. ZHANG Bingxun, aged 58, currently serves as a General Manager of the Board Secretariat of the Bank. After joining the Bank in September 1997, he has successively assumed positions as Cadre with deputy general manager ranking in the Development and Planning Department of the Head Office, Managing Director of BOC International Holdings Limited, Deputy Director of Restructuring & Listing Office of the Head Office, Deputy General Manager of Board Secretariat, Deputy Director of Listing Office and General Manager of Financial Institutions Department. Mr. ZHANG graduated from Renmin University of China with a master degree in 1985, and received his doctor degree from London School of Economics in 1992.

3. Appointment of Company Secretary

On 25 March 2008, the Board approved the appointment of Ms. Cheung Ying YEUNG (楊長纓) as the Company Secretary of the Bank with effect from 16 April 2008.

Ms. YEUNG, aged 43, is currently a partner practicing Hong Kong law in the Hong Kong office of Allen & Overy. She first qualified as a lawyer in China in 1989 and subsequently was admitted to practise law in Hong Kong in 1997. Ms. YEUNG graduated with a bachelor degree in laws from Sun Yat-Sen University in 1985, a master degree in laws from Renmin University of China in 1989, and a bachelor degree in laws from the University of Hong Kong in 1995.

By Order of the Board
Jason C.W. YEUNG
Company Secretary

Beijing, PRC, 25 March 2008

As at the date of this announcement, the Directors of the Bank are: XIAO Gang, LI Lihui, LI Zaohang, ZHOU Zaiqun, ZHANG Jinghua, HONG Zhihua*, HUANG Haibo*, CAI Haoyi*, WANG Gang*, LIN Yongze*, Sir Frederick Anderson GOODWIN*, SEAH Lim Huat Peter*, Anthony Francis NEOH#, Alberto TOGNI#, HUANG Shizhong# and HUANG Danhan#.*

* *Non-executive Directors*

Independent Non-executive Directors