



CHINA FORCE OIL & GRAINS INDUSTRIAL HOLDINGS CO., LTD.

中盛糧油工業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1194)

CLARIFICATION ANNOUNCEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of China Force Oil & Grains Industrial Holdings Co., Limited (the “**Company**”) refers to the announcement dated 25 April 2008 (the “**Announcement**”) in relation to the annual results for the financial year ended 31 December 2007.

The Board would like to clarify that the register of members of the Company will be closed from 30 May 2008 to 2 June 2008, both days inclusive, during which period no transfer of the Shares will be effective. In order to qualify for attending the annual general meeting held on 2 June 2008, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, Rooms 1712-1716, 17/F., Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on 29 May 2008.

Despite of the aforesaid, all the information in the Announcement remains unchanged.

By order of the Board of
China Force Oil & Grains Industrial Holdings Co., Ltd.

LAM Cham
Executive Director

Hong Kong, 28 April, 2008

As at the date of this announcement, the executive Directors are Mr. LIM Wa and Mr. LAM Cham; and the independent non-executive Directors are Professor XIAO Zhuo Ji, Dr. WONG Lung Tak, Patrick, J.P. and Mr. CHAN Kin Sang.

This announcement will be published on the website of the Stock Exchange at www.hkex.com.hk and on the website of the Company at <http://chinaforce.etnet.com.hk>.