FIRST NATURAL FOODS HOLDINGS LIMITED
第 一 天 然 食 品 有 限 公 司 *

(Incorporated in Bermuda with limited liability)
(Stock Code: 1076)

CHANGES OF COMPANY SECRETARY, QUALIFIED ACCOUNTANT AND
AUTHORISED REPRESENTATIVE

The board of directors (the "Board") of First Natural Foods Holdings Limited (the "Company") announces that Mr. Li Chi Fai ("Mr. Li") resigned from his position as the company secretary, qualified accountant and an authorized representative of the Company with effect from 30 April 2008 for personal reasons to further his career development.

Mr. Li confirmed that he has no disagreement with any member of the Board and there is nothing that needs to be brought to the attention to the shareholders of the Company in relation to his resignation.

The Board further announces that Mr. Chai Chung Wai ("Mr. Chai") was appointed as the company secretary, qualified accountant and an authorized representative of the Company with effect from 30 April 2008.

Mr. Chai holds a Master Degree in Business Administration and Master Degree in PRC Accounting. He is a fellow member of the Association of Chartered Certified Accountants, Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants and an associate of the Institute of Chartered Accountants in England and Wales. He has over 18 years of working experience in audit and accounting. He was previously a financial controller and company secretary of a listed company in Hong Kong.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Li for his valuable contribution to the Company and welcome Mr. Chai on his appointment.

On behalf of the Board
Yeung Chung Lung
Chairman

The Board as of the date of this announcement comprises Mr. Yeung Chung Lung, Mr. Yang Le, Mr. Ni Chao Peng and Mr. Yip Tze Wai, Albert as the executive directors of the Company and Mr. Wong Chi Keung, Mr. Lu Ze Jian and Mr. Leung Chiu Shing as the independent non-executive directors of the Company.

Hong Kong, 30 April 2008

* *For identification purposes only*