



Golden Resorts Group Limited
黃金集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 01031)

**CHANGE OF QUALIFIED ACCOUNTANT
AND COMPANY SECRETARY**

The Board announces that Mr. So has resigned as the Qualified Accountant and Company Secretary of the Company and that Mr. Chan has been appointed as the Qualified Accountant and Company Secretary of the Company with effect from 9 May 2008.

The board of directors (the “Board”) of Golden Resorts Group Limited (the “Company”) announces that Mr. So Wai Yin (“Mr. So”) has resigned as the Qualified Accountant and Company Secretary due to personal reasons with effect from 9 May 2008. Mr. Chan Yung (“Mr. Chan”) has been appointed as the Qualified Accountant and Company Secretary of the Company to fill the casual vacancy following the resignation of Mr. So on the same date.

Mr. Chan, aged 38, holds a bachelor degree in Accounting from the Chinese University of Hong Kong and a master degree in Corporate Finance from the Hong Kong Polytechnic University. He has 15 years of experience in finance and accounting in various industries including hotel, telecommunications and manufacturing. He is also a fellow member of Association of Chartered Certified Accountants and an associate member of the Hong Kong Institute of Certified Public Accountants.

Mr. So has confirmed to the Board that he has no disagreement with the Board and there is no matter which need to be brought to the attention of the shareholders of the Company and the Stock Exchange of Hong Kong Limited.

The Board would like to take this opportunity to express its gratitude to Mr. So for his contributions towards the Company during his tenure of office.

By order of the Board
Golden Resorts Group Limited
Wong Hin Shek
Executive Director

Hong Kong, 9 May 2008

As at the date of this announcement, the Board comprises six directors, of which two are executive directors, namely Mrs. Chu Yuet Wah and Mr. Wong Hin Shek and one is non-executive director and Chairman, namely Mr. Chu Nicholas Yuk-yui, and three are independent non-executive directors, namely, Mr. Lau Man Tak, Ms. Lo Miu Sheung, Betty and Dr. Wong Yun Kuen.

** for identification purposes only*