

Rainbow Brothers Holdings Limited
十友控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 33)

**CHANGES OF COMPANY SECRETARY AND
QUALIFIED ACCOUNTANT**

The board of directors (the “Board”) of Rainbow Brothers Holdings Limited (the “Company”) announces that Mr. Chan Wai Lam (“Mr. Chan”) resigned from his position as the Company Secretary and Qualified Accountant of the Company with effect from 14 May 2008 for personal reasons to further his career development.

Mr. Chan confirmed that he has no disagreement with any member of the Board and there is nothing that needs to be brought to the attention of the shareholders of the Company in relation to his resignation.

The Board further announces that Mr. Wu Kwok Choi, Chris (“Mr. Wu”) has been appointed as the Company Secretary and Qualified Accountant of the Company with effect from 14 May 2008.

Mr. Wu holds a Bachelor Degree in Business Administration and is a fellow member of the Association of Chartered Certified Accountants and an associate member of the Hong Kong Institute of Certified Public Accountants.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Chan for his invaluable contribution to the Company during his term of service.

By order of the Board
Rainbow Brothers Holdings Limited
Hui Kwan Wah, Hugo
Chairman

Hong Kong, 13 May 2008

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Hui Kwan Wah, Hugo, Mr. Ng Chi Man and Mr. Wong Sai Ming; one non-executive director, Mr. Chan Cheuk Ming and three independent non-executive directors, namely Mr. Cheung Wah Keung, Mr. Anthony Espina and Mr. Wong Che Keung.

For identification purpose only