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E2-CAPITAL (HOLDINGS) LIMITED
(金滙投資(集團)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 378)

**CHANGE IN DIRECTORSHIP, COMPANY SECRETARY,
QUALIFIED ACCOUNTANT AND PRINCIPAL PLACE OF
BUSINESS IN HONG KONG**

The board of the directors (the “**Board**”) of E2-Capital (Holdings) Limited (the “**Company**”) announces that with effect from 31 May 2008, the Board and committee compositions of the Company have changed as follows:

- (1) Dato’ Wong Sin Just has resigned as the Executive Co-chairman, Executive Director and member of the Investment Committee of the Company;
- (2) Mr. Chung Cho Yee Mico has resigned as the Independent Non-executive Director and member of the Audit Committee of the Company;
- (3) Mr. Dou Jianzhong has been appointed as a Director and further elected as the Chairman of the Company;
- (4) Mr. Lo Wing Yat Kelvin, an Executive Director of the Company, has been appointed as the Executive Vice-chairman and Chief Executive Officer of the Company; and
- (5) Mr. Fung Ka Pun, an Executive Co-chairman and Executive Director of the Company, has been re-designated as the Vice-chairman of the Company whilst remaining as an Executive Director of the Company.

* *For identification purpose only*

The Board of the Company also announces that with effect from 31 May 2008:

- (1) Mr. Cheung Chung Wai Billy has resigned as the Company Secretary of the Company;
- (2) Mr. Ong Tiang Lock has resigned as the Qualified Accountant of the Company;
- (3) Ms. Wong Yuen Ching Kyna has been appointed as the Company Secretary of the Company;
- (4) Mr. Ho Lap Sang Sunny has been appointed as the Qualified Accountant of the Company; and
- (5) the Company's principal place of business in Hong Kong has been changed to Suites 1401-3, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong.

CHANGE IN DIRECTORSHIP

Resignation of directors

The Board of the Company announces that Dato' Wong Sin Just (Executive Co-chairman, Executive Director and member of the Investment Committee of the Company) and Mr. Chung Cho Yee Mico (Independent Non-executive Director and member of the Audit Committee of the Company) have resigned from the Company with effect from 31 May 2008. Dato' Wong Sin Just and Mr. Chung Cho Yee Mico wish to step down from their posts in order to focus on their other business pursuits.

Dato' Wong Sin Just and Mr. Chung Cho Yee Mico have confirmed that they have no disagreement with the Board of the Company and there are no matters that need to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") in relation to their resignations.

Save as disclosed, the Board of the Company is not aware of any matter that is considered necessary to be brought to the attention of holders of the securities of the Company regarding the resignation of each of these directors.

The Board of the Company would like to take this opportunity to express its appreciation for Dato' Wong Sin Just's and Mr. Chung Cho Yee Mico's valuable contributions to the Company during their tenure of office.

Appointment of Director and Chairman of the Company

The Board of the Company announces that with effect from 31 May 2008, Mr. Dou Jianzhong has been appointed as a Director and further elected as the Chairman of the Company.

Mr. Dou Jianzhong, aged 53, is a Director of CITIC International Assets Management Limited, a substantial and controlling shareholder of the Company. Mr. Dou is an Executive Director and Vice President of CITIC Group. He is also an Executive Director and Chief Executive Officer of CITIC International Financial Holdings Limited (Stock Code: 183) and Non-executive Director of China CITIC Bank Corporation Limited (Stock Code: 998), both being companies whose shares are listed on the Stock Exchange. In addition, Mr. Dou is also the Chairman of CITIC Ka Wah Bank Limited. Mr. Dou graduated from the University of International Business and Economics, Beijing in 1979 and obtained a Master Degree in Economics from Liao Ning University. Mr. Dou was granted the prestigious title of “Senior Economist” by CITIC Group.

Save as disclosed above, Mr. Dou has not held any directorship in any other listed companies in the past three years and he has not held any positions in the Company or any of its subsidiaries. As at the date of this announcement, Mr. Dou does not have any interest in the shares or underlying shares in the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and is not related to any other directors, senior management, substantial shareholders or controlling shareholders of the Company.

Mr. Dou does not have any service contract with the Company and his term of service is not fixed but he is subject to retirement by rotation and re-election at the next general meeting of the Company in accordance with the Bye-laws of the Company. As at the date of this announcement, his remuneration has not yet been fixed and will be determined by the Board of the Company subsequently with reference to his duties and performance.

Save for the aforementioned, the Board of the Company is not aware of any matters in relation to Mr. Dou that are required to be disclosed pursuant to paragraphs (h) to (v) of Rule 13.51(2) of the Rules Governing the Listing of Securities of the Stock Exchange (the “**Listing Rules**”) or any other matter that needs to be brought to the attention of shareholders of the Company in relation to his appointment.

The Board of the Company would like to welcome Mr. Dou to his new positions in the Company.

Additional designation for a Director

The Board of the Company announces that with effect from 31 May 2008, Mr. Lo Wing Yat Kelvin, an Executive Director of the Company, has also been appointed as the Executive Vice-chairman and Chief Executive Officer of the Company.

Re-designation of a Director

The Board of the Company announces that with effect from 31 May 2008, Mr. Fung Ka Pun, an Executive Co-chairman and an Executive Director of the Company, has been re-designated as the Vice-chairman of the Company whilst remaining as an Executive Director of the Company.

CHANGE IN COMPANY SECRETARY AND QUALIFIED ACCOUNTANT

The Board of the Company announces that Mr. Cheung Chung Wai Billy and Mr. Ong Tiang Lock have resigned as the Company Secretary and Qualified Accountant of the Company respectively and Ms. Wong Yuen Ching Kyna and Mr. Ho Lap Sang Sunny have been appointed as the Company Secretary and Qualified Accountant of the Company respectively, all with effect from 31 May 2008.

Ms. Wong Yuen Ching Kyna is an associate member of The Institute of Chartered Secretaries & Administrators and The Hong Kong Institute of Chartered Secretaries. Mr. Ho Lap Sang Sunny is a fellow member of The Association of Chartered Certified Accountants and an associate member of The Hong Kong Institute of Certified Public Accountants.

The Company confirms that there are no other matters which need to be brought to the attention of the shareholders of the Company in relation to the resignation of Mr. Cheung Chung Wai Billy and Mr. Ong Tiang Lock. The Board of the Company would like to take this opportunity to express its appreciation for their valuable contribution to the Company during their tenure of office. The Board of the Company would also like to welcome Ms. Wong and Mr. Ho to their new positions in the Company.

CHANGE IN PRINCIPAL PLACE OF BUSINESS IN HONG KONG

In addition, the Board of the Company announces that the Company's principal place of business in Hong Kong has been changed to Suites 1401-3, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong with effect from 31 May 2008.

By order of the Board
E2-Capital (Holdings) Limited
Kyna Y. C. Wong
Company Secretary

Hong Kong, 3 June 2008

As at the date of this announcement, the Board comprises Mr. Dou Jianzhong (Chairman), Mr. Lo Wing Yat Kelvin (Executive Vice-chairman), Mr. Fung Ka Pun (Vice-chairman), Mr. Yip Chi Chiu (Executive Director), Mr. Ongpin Roberto V., Mr. Ho Kwan Tat and Dr. Hui Ka Wah Ronnie, JP (Independent Non-executive Directors).