

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**DICKSON GROUP HOLDINGS LIMITED
(IN LIQUIDATION)**

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(stock code: 313)

**APPOINTMENT OF COMPANY SECRETARY, QUALIFIED ACCOUNTANT
AND FINANCIAL CONTROLLER**

Reference is made to the circular issued by the Company dated 31 March 2008 in relation to the restructuring of the Company (the “Circular”). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

The Liquidators are pleased to announce that Ms. Lee Pui Shan (“Ms. Lee”) has been appointed as the company secretary, qualified accountant and financial controller of the Company with effect from 12 June 2008.

Ms. Lee is an associate member of the Institute of Chartered Secretaries and Administrators and the Hong Kong Institute of Chartered Secretaries. She is also a fellow member of the Association of Chartered Certified Accountants and a member of the Hong Kong Institute of Certified Public Accountants. Further details on Ms. Lee are set out on Page 61 of the Circular.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the Shares has been suspended at the request of the Company since 9:30 a.m. on 30 December 2005 and will remain to be suspended until further notice.

The release of this announcement does not necessarily mean that trading in the Shares will be resumed. Further announcement(s) will be made when material developments take place or the trading in the Shares is to be resumed.

For and on behalf of
Dickson Group Holdings Limited
(In Liquidation)
Stephen Liu Yiu Keung
Robert Armor Morris
Joint and Several Liquidators
who act without personal liabilities

Hong Kong, 12 June 2008

As at the date of this announcement, the Board comprises Mr. Lin Xiong and Mr. Chin Wai Kay Geordie, being the executive Directors, and Mr. Wong Ying Sheung, being the independent non-executive Director.

The Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, the opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.