



Tristate Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 458)

CHANGE OF COMPANY SECRETARY AND AGENT FOR THE SERVICE OF PROCESS IN HONG KONG

The Board announces that Ms. Kwok has resigned as the company secretary of the Company and the agent of the Company for the service of process in Hong Kong with effect from 20 June 2008. Mr. Lo has been appointed to take up those positions in place of Ms. Kwok.

The board of directors (the “Board”) of Tristate Holdings Limited (the “Company”) announces that Ms. KWOK Shuk Chong (“Ms. Kwok”) has resigned as the company secretary of the Company and the agent of the Company for the service of process in Hong Kong with effect from 20 June 2008.

The Board also announces that Mr. LO Yiu Hee (“Mr. Lo”) has been appointed as the company secretary of the Company and the agent of the Company for the service of process in Hong Kong with effect from 20 June 2008. Mr. Lo holds bachelor and master degrees in business administration from The Chinese University of Hong Kong. He is a fellow member of the Hong Kong Institute of Certified Public Accountants and CPA Australia. Mr. Lo has over 25 years of experience in finance and accounting in various listed companies. He was the Vice President of CPA Australia, Hong Kong China Division for 2000/2001 and 2003/2004, and councillor for 1997-2006.

The Board would like to express gratitude to Ms. Kwok for her contributions to the Company during the term of her services and welcome Mr. Lo to his new appointment.

On behalf of the Board
WANG Kin Chung, Peter
Chairman and Chief Executive Officer

Hong Kong, 20 June 2008

As at the date of this announcement, the Board comprises one Executive Director, Mr. WANG Kin Chung, Peter; four Non-Executive Directors, namely Ms. WANG KOO Yik Chun, Ms. Leslie TANG SCHILLING, Ms. MAK WANG Wing Yee, Winnie and Dr. WANG Shui Chung, Patrick; and three Independent Non-Executive Directors, namely Mr. LO Kai Yiu, Anthony, Mr. James Christopher KRALIK and Professor John Zhuang YANG.