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**DELAY IN PUBLICATION OF FINAL RESULTS
FOR THE YEAR ENDED 31 MARCH 2008
AND
DESPATCH OF ANNUAL REPORT**

SUMMARY

The board of directors of the Company announces that, as additional time is required for the auditors of the Group to finalise the audit of one of the PRC subsidiaries of the Group (namely, Shenzhen Watsin), the progress of which has been affected by the turnover of staff of Shenzhen Watsin since the completion of its acquisition by the Group on 22 August 2007, the audited final results of the Group for the year ended 31 March 2008 will not be published, and the annual report of the Company will not be despatched to its shareholders, by 31 July 2008.

The Company has requested for suspension of trading in the securities of the Company with effect from 9:30 a.m. on 1 August 2008 until the publication of the audited final results of the Group for the year ended 31 March 2008.

The board of directors (the “**Board**”) of Uni-Bio Science Group Limited (the “**Company**” and its subsidiaries, the “**Group**”) announces that, as additional time is required for the auditors of the Group to finalise the audit of one of the subsidiaries of the Group (namely, 深圳市華生元基因工程發展有限公司 (“**Shenzhen Watsin**”)), the progress of which has been affected by the turnover of staff of Shenzhen Watsin since the completion of its acquisition by the Group on 22 August 2007 (through the acquisition of the entire issued share capital of the BVI-incorporated Zethanel Properties Limited), the audited final results (the “**Annual Results**”) of the Group for the year ended 31 March 2008 will not be published by 31 July 2008.

The board meeting of the Company held on 31 July 2008, which was intended to consider and approve the Annual Results and its publication, was adjourned and will be re-convened on a later date to be announced by the Company.

As a result of the delay in publication of the Annual Results, the annual report of the Company will not be available for despatch to shareholders of the Company by 31 July 2008. The Board acknowledges that the above delay constitutes a breach of Rule 13.49(1) and Rule 13.46(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange.

Separate announcement will be issued by the Company to inform its shareholders of the respective expected dates by which the Annual Results will be published and the annual report of the Company will be despatched after consultation with the auditors of the Group.

The directors of the Company have confirmed that they have not dealt in any of the securities of the Company since 30 June 2008 and will not deal in the securities of the Company until the Annual Results are released and published.

The Company has requested for suspension of trading in the securities of the Company with effect from 9:30 a.m. on 1 August 2008 until the publication of the audited final results of the Group for the year ended 31 March 2008.

By Order of the Board
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

Hong Kong, 31 July 2008

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Tong Kit Shing (Chairman), Mr. Liu Guoyao and Mr. Cheng Wai Man; the independent non-executive Directors are Mr. Zhou Yaoming, Mr. Lin Jian and Mr. So Yin Wai.