



**洛阳玻璃股份有限公司**

**LUOYANG GLASS COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1108)

**NOTICE OF THE FIRST  
EXTRAORDINARY GENERAL MEETING 2008**

Reference is made to the announcement of Luoyang Glass Company Limited (the “**Company**”) dated 6 August 2008.

**NOTICE IS HEREBY** given that the First Extraordinary General Meeting 2008 of the Company will be held at the conference room of the Company on 1st Floor, No. 9 Tang Gong Zhong Lu, Xigong District, Luoyang Municipal, Henan Province, the People's Republic of China (the “**PRC**”) at 9:00 a.m. on 23 September 2008 for the purpose of considering and, if thought fit, passing the following ordinary resolutions:

1. To appoint PKF Certified Public Accountants as an international auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company, and to authorize the board of directors of the Company to decide its remuneration; and

2. To appoint Daxin Certified Public Accountants as a domestic auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company, and to authorize the board of directors of the Company to decide its remuneration.

By order of the Board

**Gao Tianbao**

*Chairman*

Luoyang, the PRC

6 August 2008

*As at the date of this notice, the Board comprises five executive Directors: Mr. Gao Tianbao, Mr. Xie Jun, Mr. Cao Mingchun, Mr. Song Jianming and Ms. Song Fei, two non-executive Directors: Mr. Yang Weiping and Mr. Shen Anqin, and four independent non-executive Directors: Mr. Zhang Zhanying, Mr. Guo Aimin, Mr. Xi Shengyang and Mr. Ge Tieming.*

*Notes:*

1. Holders of the Company's A Shares who registered in the Shanghai Securities Central Clearing and Registration Corporation, and whose names appear on the register of members maintained by Shanghai Central Securities Registration and Clearing Company at the close of trading at 3:00 p.m. on 22 August 2008, are entitled to attend the extraordinary general meeting by presenting their identity cards, share account cards as well as power of attorney and identity cards of proxy(ies) (if applicable) during 8:00 a.m. to 12:00 a.m. and 2:00 p.m. to 5:30 p.m. on 3 September 2008 at the Secretarial Office of the Board of Directors, No. 9 Tang Gong Zhong Lu, Xigong District, Luoyang Municipal, Henan Province, the PRC for registration in relation to attending the extraordinary general meeting; overseas shareholders may fax the copy of the same to the registered address of the Company on or before 3 September 2008.
2. Holders of the Company's H Shares, whose names appear on the register of members maintained by Hong Kong Registrars Limited at the close of trading at 4:00 p.m. on 22 August 2008, are entitled to attend and vote at the extraordinary general meeting. The Register of Members of the Company's H Shares will be closed from 25 August 2008 to 23 September 2008 (both days inclusive), during which period no transfer of H Shares will be effected in order to determine the list of holders of H shares eligible to attend the meeting. Holders of H shares of the Company who wish to attend the extraordinary general meeting must lodge all share transfer forms accompanied by the relevant H share certificates with the registrar of the Company's H shares, namely Hong Kong Registrars Limited at Rooms 1901-5, Hopewell Centre, 183 Queen's Road East, Hong Kong by 4:00 p.m. on 22 August 2008.

3. Any shareholder entitled to attend and vote at extraordinary general meeting may appoint a proxy or proxies (who need not be a shareholder of the Company) to attend and vote at the meeting on his/her behalf. A proxy of a Shareholder who has appointed more than one proxy may only vote on a poll. A proxy of the Shareholder needs not be a Shareholder.
4. The principal may appoint a proxy in written form (i.e. through the enclosed proxy form). The proxy form shall be signed by the principal or his attorney as authorised. In case that the proxy form is signed by the attorney of the principal, the power of attorney or other authority must be notarially certified. To be valid, the proxy form, together with a notarially certified copy of the power of attorney or other authorisation documents must be lodged at the Company's share registrar in Hong Kong, Hong Kong Registrars Limited, at the Rooms 1901-5, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 24 hours before the time appointed for holding of extraordinary general meeting or any adjournment thereof.
5. Shareholders who intend to attend the extraordinary general meeting in person or by proxy should complete and return the signed reply slip for attending the meeting to the registered address of the Company on or before 3 September 2008 personally or by mail or fax.
6. Shareholders or their proxies shall produce their proofs of identity when attending the extraordinary general meeting. A proxy of shareholder who is appointed to attend the meeting shall produce the proxy form at the same time.
7. The extraordinary general meeting is expected to last for one day. Shareholders and proxies attending the extraordinary general meeting should be responsible for their own traveling and accommodation expenses.
8. The Company's registered address is as follows:  
  
No. 9 Tang Gong Zhong Lu, Xigong District, Luoyang Municipal, Henan Province,  
The People's Republic of China  
Postal Code: 471009  
Tel: 86-379-63908588  
Fax: 86-379-63251984
9. Completion and return of the proxy form will not preclude shareholders of the Company from subsequently attending and voting in person at the extraordinary general meeting or any adjourned meetings should you so wish.