## CHANGE OF COMPANY SECRETARY

The Board announces that Mr. Li Wai Kwan has resigned as the company secretary of the Company and Ms. Cho Wing Han has been appointed as the company secretary of the Company with effect from 8 September 2008.

The board of directors (the "Board") of China Agri-Industries Holdings Limited (the "Company") hereby announces that Mr. Li Wai Kwan ("Mr. Li") has resigned as the company secretary of the Company with effect from 8 September 2008 due to his busy engagement in the responsibilities as the vice president of the Company. Mr. Li has confirmed that there is no disagreement with the Board and there is no matter relating to his resignation as company secretary that needs to be brought to the attention of the shareholders of the Company.

The Board further announces that Ms. Cho Wing Han ("Ms. Cho") has been appointed as the company secretary of the Company with effect from 8 September 2008. Ms. Cho has extensive experience in secretarial practicing in listed companies. She holds a bachelor of laws degree from Nottingham Trent University. She is an associate member of Institute of Chartered Secretaries and Administrators and Hong Kong Institute of Chartered Secretaries and also a member of the Hong Kong Securities Institute.

The Board thanks Mr. Li for his contribution to the Company during his tenure of office as company secretary and welcomes Ms. Cho success for her new appointment.

By Order of the Board
**China Agri-Industries Holdings Limited**
**YU Xubo**
*Managing Director*

Hong Kong, 8 September 2008

*As at the date of this announcement, the Board comprises: Mr. NING Gaoning as a non-executive director and chairman of the Board, Mr. YU Xubo, Mr. LU Jun and Mr. YUE Guojun as executive directors; Mr. CHI Jingtao and Mr. MA Wangjun as non-executive directors; and Mr. LAM Wai Hon, Ambrose, Mr. Victor YANG and Mr. Patrick Vincent VIZZONE as independent non-executive directors.*