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**FURTHER UPDATE ON THE LATEST DEVELOPMENT OF  
THE PUBLICATION OF FINAL RESULTS  
FOR THE YEAR ENDED 31 MARCH 2008**

**Summary**

The Board would like to update the shareholders of the Company on the latest development of the publication of the Final Results.

Trading in the securities of the Company on the Stock Exchange was suspended with effect from 9:30 a.m. on 1 August 2008 at the request of the Company and will remain suspended until publication of the Final Results.

Reference is made to the announcements of the Company (together with its subsidiaries, the “**Group**”) dated 31 July 2008, 18 August 2008 and 28 August 2008 regarding, among others, the delay in publication of the audited final results of the Group (the “**Final Results**”) for the year ended 31 March 2008.

The board of directors (the “**Board**”) of the Company wishes to further update its shareholders on the latest development of the publication of the Final Results.

The Company has been working closely with Hopkins CPA Limited (the “**Auditors**”), the new auditors of the Company, with a view to finalising the audit, and releasing the Final Results before the end of September 2008. The Company has received indication from the Auditors that the audit work is close to its completion.

The directors of the Company has agreed, once the audit of the Final Results has been completed by the Auditors, to re-convene upon shorter notice the adjourned board meeting of the Company held on 31 July 2008 (the “**Adjourned Meeting**”) to consider, and, if thought fit, the publication of the announcement of the preliminary Final Results.

In the event that the audit of the Final Results could not be completed as scheduled, and the Adjourned Meeting to consider the Final Results could not be re-convened consequently by 30 September 2008 leading to a further postponement of publication of the preliminary Annual Results, the Company will issue a separate announcement to inform its shareholders and the investing public of the latest development.

Trading in the securities of the Company on the Stock Exchange was suspended with effect from 9:30 a.m. on 1 August 2008 at the request of the Company and will remain suspended until publication of the Final Results.

By Order of the Board  
**Uni-Bio Science Group Limited**  
**Tong Kit Shing**  
*Chairman*

Hong Kong, 26 September 2008

*\* For identification purposes only*

*As at the date of this announcement, the executive Directors are Mr. Tong Kit Shing (Chairman), Mr. Liu Guoyao and Mr. Cheng Wai Man; the independent non-executive Directors are Mr. Zhou Yaoming, Mr. Lin Jian and Mr. So Yin Wai.*