



Golden Resorts Group Limited

黃金集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 01031)

CHANGE OF QUALIFIED ACCOUNTANT AND COMPANY SECRETARY

The Board announces that Mr. Chan has resigned as the Qualified Accountant and Company Secretary of the Company and that Mr. Lai has been appointed as the Qualified Accountant and Company Secretary of the Company with effect from 6 October 2008.

The board of directors (the “Board”) of Golden Resorts Group Limited (the “Company”) announces that Mr. Chan Yung (“Mr. Chan”) has resigned as the Qualified Accountant and Company Secretary due to personal reasons with effect from 6 October 2008. Mr. Lai Yick Fung (“Mr. Lai”) has been appointed as the Qualified Accountant and Company Secretary of the Company to fill the casual vacancy following the resignation of Mr. Chan on the same date.

Mr. Lai, aged 37, is an associate member of the Hong Kong Institute of Certified Public Accountants, the Hong Kong Institute of Company Secretaries and the Institute of Chartered Secretaries and Administrations. Mr. Lai has worked for an international accounting firm and a number of listed companies in Hong Kong and has over 10 years’ experience in auditing, accounting and financial management.

Mr. Chan has confirmed to the Board that he has no disagreement with the Board and there is no matter which need to be brought to the attention of the shareholders of the Company and the Stock Exchange of Hong Kong Limited.

The Board would like to take this opportunity to express its gratitude to Mr. Chan for his contributions towards the Company during his tenure of office.

By order of the Board
Golden Resorts Group Limited
Wong Hin Shek
Executive Director

Hong Kong, 6 October 2008

As at the date of this announcement, the Board comprises six directors, of which two are executive directors, namely Mrs. Chu Yuet Wah and Mr. Wong Hin Shek and one is non-executive director and Chairman, namely Mr. Chu Nicholas Yuk-yui, and three are independent non-executive directors, namely, Mr. Lau Man Tak, Mr. Yu Pak Yan and Dr. Wong Yun Kuen.

* *for identification purposes only*