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MIDLAND HOLDINGS LIMITED

美聯集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1200)

RESIGNATION OF EXECUTIVE DIRECTOR, CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board announces that Ms. Lam Fung Fong (“Ms. Lam”) has resigned as executive director, company secretary and authorized representative of the Company with effect from 25 October 2008. The Board further announces that Ms. Yuen Wing Kwan (“Ms. Yuen”) has been appointed as company secretary and authorized representative of the Company with effect from 25 October 2008.

Resignation of Executive Director

The board of directors (the “Board”) of Midland Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) announces that Ms. Lam has resigned as an executive director, company secretary and authorized representative of the Company with effect from 25 October 2008. Ms. Lam would like to pursue her personal interest. The Board fully respects Ms. Lam’s decision and has accepted her resignation.

Ms. Lam worked diligently and devoted herself to fulfill her commitments to the Company during her tenure of service. The Board would like to express its sincere gratitude to Ms. Lam for her valuable efforts and contributions to the Group during her tenure of service.

The Board confirms that Ms. Lam has no disagreement with the Board and there is no other matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company.

Change of Company Secretary and Authorised Representative

The Board further announces that Ms. Yuen has been appointed as company secretary and authorized representative of the Company with effect from 25 October 2008. Ms. Yuen is

** For identification purposes only*

currently an assistant director and head of company secretarial department of the Company. She is also an executive director and company secretary of Midland IC&I Limited, a company listed on the Main Board with The Stock Exchange of Hong Kong Limited and an indirect subsidiary of the Company. Ms. Yuen is an associate member of both The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries.

By Order of the Board
Midland Holdings Limited
Wong Kin Yip, Freddie
Chairman and Managing Director

Hong Kong, 20 October 2008

As at the date of this announcement, the Board of the Company comprises ten Directors, of which seven are executive directors, namely Mr. Wong Kin Yip, Freddie, Ms. Tang Mei Lai, Metty, Mr. Wong Kam Hong, Mr. Chan Kwan Hing, Ms. Wong Ching Yi, Angela, Ms. Lam Fung Fong and Mr. Kwok Ying Lung; and three are independent non-executive directors, namely Mr. Koo Fook Sun, Louis, Mr. Sun Tak Chiu and Mr. Wang Ching Miao, Wilson.