

# Neptune Group Limited

海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

## ANNOUNCEMENT

### CHANGE OF DATE OF BOARD MEETING AND DELAY IN RESULTS ANNOUNCEMENT

Reference is made to the announcement of Neptune Group Limited (the “Company”) dated 15th October, 2008 (the “**Announcement**”) in relation to the date of the board meeting to be held by the Company (the “**Board Meeting**”).

The board of directors of the Company (the “**Board**”) announces that the date of the Board Meeting originally scheduled to be held on Tuesday, 28th October, 2008 for the purpose of, among other matters, approving the publication of the annual results of the Group (comprising the Company and its subsidiaries) for the year ended 30th June, 2008 will be changed to Wednesday, 26th November, 2008 as the Company requires additional time to gather sufficient information for the auditors to perform their audit procedures in relation to subsequent events for the audit of the Group as at 30th June, 2008. The annual report together with the notice of annual general meeting will be despatched to the shareholders of the Company on or before 28th November, 2008.

By Order of the Board  
**Neptune Group Limited**  
**Lin Cheuk Fung**  
*Chairman*

Hong Kong, 28th October, 2008

*At the date of announcement, the Board comprises Mr. Lin Cheuk Fung, Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen, Mr. Lau Kwok Hung, Mr. Wan Yau Shing, Ban and Mr. Lau Kwok Keung (all being executive directors), Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Wong Tat Tung (all being independent non-executive directors).*