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MIDLAND HOLDINGS LIMITED

美聯集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1200)

**CHANGE OF COMPANY SECRETARY AND
AUTHORISED REPRESENTATIVE**

The Board hereby announces that Ms. Yuen Wing Kwan has resigned as company secretary and authorized representative of the Company with effect from 17 November 2008 and that Ms. Kam Man Yi, Margaret has been appointed as company secretary and authorised representative of the Company with effect from the same day.

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “Board”) of Midland Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) announces that Ms. Yuen Wing Kwan (“Ms. Yuen”) has tendered her resignation as company secretary and authorised representative of the Company with effect from 17 November 2008.

Ms. Yuen confirms that she has no disagreement with the Board and there is no other matter relating to her resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board also announces that Ms. Kam Man Yi, Margaret (“Ms. Kam”) has been appointed as company secretary and authorised representative of the Company with effect from 17 November 2008. Ms. Kam is currently a qualified accountant and director (Finance) of the Group and is in charge of financial management and treasury operations. Ms. Kam is a fellow member of the Hong Kong Institute of Certified Public Accountants and a member of CPA, Australia.

** For identification purposes only*

The Board would like to express its sincere gratitude to Ms. Yuen for her valuable efforts and contributions to the Group during her tenure of service.

By Order of the Board
Midland Holdings Limited
Wong Ching Yi, Angela
Executive Director

Hong Kong, 17 November 2008

As at the date of this announcement, the Board of the Company comprises ten directors, of which seven are executive directors, namely Mr. Wong Kin Yip, Freddie, Ms. Tang Mei Lai, Metty, Mr. Wong Kam Hong, Mr. Chan Kwan Hing, Ms. Wong Ching Yi, Angela, Mr. Kwok Ying Lung and Ms. Ip Kit Yee, Kitty; and three are independent non-executive directors, namely Mr. Koo Fook Sun, Louis, Mr. Sun Tak Chiu and Mr. Wang Ching Miao, Wilson.