



神州资源

Sino Resources

SINO RESOURCES GROUP LIMITED

(carrying on business in Hong Kong as Sino Gp Limited)

神州资源集团有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 223)

CHANGE OF QUALIFIED ACCOUNTANT AND COMPANY SECRETARY

The board of directors (the “Board”) of Sino Resources Group Limited (the “Company”, together with its subsidiaries, the “Group”) announces that Mr. Sin Chi Keung (“Mr. Sin”) resigned as the qualified accountant and company secretary of the Company with effect from 29 December 2008 due to personal reasons.

Mr. Sin has confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board further announces that Mr. Chow Chi Fai (“Mr. Chow”) has been appointed as the qualified accountant and company secretary of the Company with effect from 29 December 2008.

Mr. Chow holds a bachelor’s degree in Accountancy from the University of South Australia and is a member of the Hong Kong Institute of Certified Public Accountants.

The Board would like to take this opportunity to welcome Mr. Chow and express its sincere gratitude to Mr. Sin for his past contributions to the Company.

By Order of the Board
Sino Resources Group Limited
(carrying on business in Hong Kong as Sino Gp Limited)
Ip Ki Cheung
Chairman

Hong Kong, 29 December 2008

As at the date of this announcement, the executive Directors are Mr. Ip Ki Cheung, Mr. Cheung Shui Kwai, Mr. Chan Siu Chung and Mr. Hung Chen, Richael, Mr. Ma Li shan, Mr. Javed Iqbal Khan and Mr. Fong Wang; and the independent non-executive Directors are Mr. Lu Xin, Mr. Cheng Hong Kei and Mr. Cheng Wing Keung, Raymond.

* *for identification purposes only*