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CHINA RAILSMEDIA CORPORATION LIMITED

中國鐵聯傳媒有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 745)

CHANGE OF COMPANY SECRETARY

The board of directors (the “Board”) of China Railsmidia Corporation Limited (the “Company”) announces that Mr. Chan Hoi Wing (“Mr. Chan”) has resigned as the company secretary and qualified accountant of the Company with effect from 23 January 2009 for personal reasons. Mr. Chan confirmed that there has been no disagreement with the Board and is not aware of any matter that needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

The Board further announces that Mr. Li Chik Ming (“Mr. Li”) has been appointed as the company secretary of the Company with effect from 23 January 2009. Mr. Li is a member of the Hong Kong Institute of Certified Public Accountants and a fellow member of the Association of Chartered Certified Accountants. He has more than 16 years of professional experience in accounting and financial management.

Taking this opportunity, the Board would like to thank Mr. Chan for his past services rendered to the Company. In addition, the Board would like to welcome Mr. Li for joining the Company.

By order of the Board
China Railsmidia Corporation Limited
Hui Chi Yung
Chairman

Hong Kong, 16 January 2009

As at the date of this announcement, the Board of Directors comprises Mr. Hui Chi Yung, Mr. Yiu Kai Yeuk, Raphael and Mr. Hui Kau Mo as Executive Directors and Mr. Liu Kwong Sang, Mr. Sit Hing Wah and Dr. Hu Chung Kuen, David as Independent Non-Executive Directors..

** For identification purpose only*