

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **REAL GOLD MINING LIMITED**

**瑞 金 礦 業 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 246)**

### **CHANGE IN JOINT COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE AND RESIGNATION OF QUALIFIED ACCOUNTANT**

The Board announces that with effect from 3 April 2009:

- (1) Ms Lam Yuen Hung has resigned as a joint company secretary, qualified accountant and Authorized Representative of the Company; and
- (2) Mr Leung Wai Chiu Albert has been appointed as a joint company secretary and Authorized Representative of the Company.

### **RESIGNATION OF JOINT COMPANY SECRETARY, QUALIFIED ACCOUNTANT AND AUTHORIZED REPRESENTATIVE**

The board of directors (the “Board”) of Real Gold Mining Limited (the “Company”) announces that Ms Lam Yuen Hung (“Ms Lam”) has resigned as a joint company secretary, qualified accountant and one of the authorized representatives of the Company for the purposes of (i) Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (the “Listing Rules”) and (ii) accepting service of process and notices in Hong Kong on behalf of the Company under Part XI of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong (the “Authorized Representative”) with effect from 3 April 2009 due to personal reasons.

Ms Lam confirmed that she has no disagreement with the Board and there is no other matter in relation to her resignation that needs to be brought to the attention of the shareholders of the Company or the Stock Exchange.

The Board would like to take this opportunity to express its gratitude to Ms Lam for her contribution to the Company during her tenure of office.

### **WAIVER FROM STRICT COMPLIANCE WITH RULE 8.17 OF THE LISTING RULES**

As disclosed in the prospectus issued by the Company dated 10 February 2009, the Stock Exchange granted a waiver from strict compliance with Rule 8.17 of the Listing Rules to the Company with respect to Ms Yu Lulu (“Ms Yu”) being one of the joint company secretaries of the Company on condition that the Company engaged Ms Lam, who meets the requirements under Rule 8.17 of the Listing Rules, as a joint company secretary of the Company to assist Ms Yu in order to enable Ms Yu to acquire the relevant experience, as required under Rule 8.17 of the Listing Rules, to discharge the functions as company secretary for an initial period of three years from the listing date of the Company’s securities on the Main Board of the Stock Exchange, namely, from 23 February 2009 to 22 February 2012.

With the resignation of Ms Lam, a waiver has been applied to the Stock Exchange from strict compliance with Rule 8.17 of the Listing Rules with respect to Ms Yu being one of the joint company secretaries of the Company after the resignation of Ms Lam and the appointment of Mr Leung Wai Chiu Albert (“Mr Leung”) as a joint company secretary of the Company.

### **APPOINTMENT OF JOINT COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE**

The Board announces that Mr Leung has been appointed as a joint company secretary and Authorized Representative of the Company with effect from 3 April 2009.

Mr Leung, aged 52, is an associate member of the Hong Kong Institute of Certified Public Accountants and a fellow member of the Association of Chartered Certified Accountants. He has over 20 years of experience in accounting and finance. Prior to joining the Company, he was the chief financial officer of a Mainland Chinese business quoted on the Over-The-Counter Bulletin Board in the U.S. and he had also been the chief financial officer of a NASDAQ-listed Mainland manufacturer and distributor of fixed and mobile telephone sets for more than 4 years.

The Board would like to take this opportunity to welcome Mr Leung on joining the Company.

By order of the Board  
**Real Gold Mining Limited**  
**Wang Zhentian**  
*Chairman*

Hong Kong, 6 April 2009

*As at the date of this announcement, the executive Directors of the Company are Mr Wang Zhentian, Mr Qiu Haicheng, Mr Ma Wenxue, Mr Cui Jie and Mr Lu Tianjun, the independent non-executive Directors of the Company are Mr Mak Kin Kwong, Mr Zhao Enguang and Mr Xiao Zuhe.*