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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

ANNOUNCEMENT

Reference is made to the announcement of the Company dated 2 April 2009 (the “Announcement”) in relation to the results of the Group for the year ended 31 December 2008. Unless otherwise defined therein, terms used herein shall have the same meanings as those defined in the Announcement.

Further information relating to the Group’s debtors and creditors, and the Group’s credit policy are set out below to supplement the disclosures contained in the Announcement.

DEBTORS, DEPOSITS AND PREPAYMENTS

	As at 31 December	
	2008	2007
	<i>HK\$’000</i>	<i>HK\$’000</i>
Aged analysis of debtors:		
Within 60 days	12,279	11,554
60 to 90 days	340	5,477
More than 90 days	<u>11,139</u>	<u>1,064</u>
	23,758	18,095
Deferred consideration on disposal of an infrastructure joint venture	14,719	15,564
Interest receivable	253	4,941
Prepayment of business tax and other taxes	101,573	191,430
Other receivables, deposits and prepayments	<u>545,760</u>	<u>539,734</u>
	<u>686,063</u>	<u>769,764</u>

CREDITORS AND ACCRUED CHARGES

	As at 31 December	
	2008	2007
	HK\$'000	HK\$'000
Aged analysis of creditors:		
Within 60 days	33,332	39,293
60 to 90 days	2,770	2,208
More than 90 days	<u>105,386</u>	<u>11,840</u>
	141,488	53,341
Accrued construction costs	<u>1,157,891</u>	<u>1,149,023</u>
	1,299,379	1,202,364
Interest payable	70,384	74,160
Accrued taxes	13,750	48,231
Other accrued charges	<u>373,298</u>	<u>339,122</u>
	<u>1,756,811</u>	<u>1,663,877</u>

Debtors of the Group are mainly arisen from sale of properties. Consideration in respect of properties sold are paid in accordance with the terms of the related sale and purchase agreement, normally within 60 days from the agreement. Consideration under pre-sale contracts will be fully received prior to the delivery of the properties to the purchasers.

The above information will also be disclosed in the 2008 annual report of the Company to be dispatched to the Company's shareholders in due course.

By Order of the Board
Road King Infrastructure Limited
Fong Shiu Leung, Keter
Company Secretary

Hong Kong, 8 April 2009

As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter, and Zen Wei Peu, Derek as Executive Directors, Messrs. Hu Aimin and Zhang Yijun as Non-executive Directors and Messrs. Chow Shiu Kee, Stephen, Lau Sai Yung, Dr. Chow Ming Kuen, Joseph and Mr. Choy Kwok Hung, Patrick as Independent Non-executive Directors.