



CHINA PRECIOUS METAL RESOURCES HOLDINGS CO., LTD.

中國貴金屬資源控股有限公司

(Incorporated in the Caymans Islands with limited liability)

(Stock code: 1194)

CLARIFICATION ANNOUNCEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of China Precious Metal Resources Holdings Co., Limited (the “**Company**”) refers to the Annual Report 2008 and the announcement dated 24 April 2009 (the “**Announcement**”) in relation to the annual results for the financial year ended 31 December 2008.

The Board would like to clarify that the annual general meeting will be held on Tuesday, 9 June 2009 at 9:00 a.m. and the register of members of the Company will be closed from 8 June 2009 to 9 June 2009, both days inclusive, during which period no transfer of the Shares will be effective. In order to qualify for attending the annual general meeting held on 9 June 2009, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, Rooms 1712-1716, 17/F., Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on 5 June 2009.

Despite the aforesaid, all the information in the Announcement and Annual Report 2008 remains unchanged.

By order of the Board of
China Precious Metal Resources Holdings Co., Ltd.

LAM Cham
Executive Director

Hong Kong, 5 May, 2009

As at the date of this announcement, the executive Directors are Mr. LIM Wa, Mr. LAM Cham and Mr. CHANG Yim Yang; and the independent non-executive Directors are Professor XIAO Zhuo Ji, Dr. WONG Lung Tak, Patrick, J.P. and Mr. CHAN Kin Sang.

This announcement will be published on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at <http://cpm.etnet.com.hk>.