

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

**ANNOUNCEMENT OF
CHANGE OF COMPANY SECRETARY AND
AUTHORISED REPRESENTATIVE**

The board of directors (the “**Board**”) of Value Convergence Holdings Limited (the “**Company**”) announces that that Mr. Tsang Yuen Wai, Samuel (“**Mr. Tsang**”) has resigned and Ms. Chan Yuen Mei (“**Ms. Chan**”) has been appointed as the company secretary and an authorised representative of the Company with effect from 18th May 2009.

Mr. Tsang has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of shareholders of the Company.

Ms. Chan is an associate member of the Institute of Chartered Secretaries and Administrators and the Hong Kong Institute of Chartered Secretaries. She has around 15 years’ experience in company secretarial practice.

The Board would like to take this opportunity to thank Mr. Tsang for his contribution to the Company during his tenure and welcome Ms. Chan for her new appointment.

By Order of the Board of
Value Convergence Holdings Limited
Patrick Sun
Chief Executive Officer and Executive Director

Hong Kong, 18th May 2009

As at the date of this announcement, the Board of the Company comprises Mr. Ho, Lawrence Yau Lung* (Chairman), Mr. Patrick Sun# (Chief Executive Officer), Mr. Tsui Che Yin, Frank#, Dr. Lee Jun Sing*, Dr. Tyen Kanhee, Anthony+, Mr. Sham Sui Leung, Daniel+ and Mrs. Chu Ho Miu Hing+.

Executive Director

* Non-executive Director

+ Independent Non-executive Director