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 **HENRY GROUP  
OLDINGS LIMITED**  
**鎮科集團控股有限公司**  
**HENRY GROUP HOLDINGS LIMITED**  
**鎮科集團控股有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 859)**

**CHANGE OF AUDITORS**

The board of directors (the “**Board**”) of Henry Group Holdings Limited (the “**Company**”) announces that the Company received a resignation letter dated 25 May 2009 (the “**Letter**”) from the Company’s auditors. In the Letter, the auditors informed the Company that it changed its name from Shu Lun Pan Horwath Hong Kong CPA Limited to Shu Lun Pan Hong Kong CPA Limited (“**SLP**”) on 1 May 2009 and that it has resigned as auditors of the Company with effect from 25 May 2009. The Company was further informed by SLP in the Letter that the reason for its resignation was due to the merger of its practice with BDO Limited which took effect on 1 May 2009.

The Company has appointed BDO Limited to fill the casual vacancy caused by the resignation of SLP as auditors of the Company. BDO Limited will hold office as auditors of the Company until the conclusion of the next annual general meeting of the Company.

Both SLP and BDO Limited have confirmed that there are no matters that need to be brought to the attention of the shareholders or creditors of the Company in connection with their respective resignation and appointment as auditors of the Company. The Board also confirms that there are no circumstances in connection with the resignation and appointment of auditors of the Company that need to be brought to the attention of the shareholders or creditors of the Company.

By order of the Board of  
**Henry Group Holdings Limited**  
**Ng Ian**  
*Chief Executive Officer*

Hong Kong, 26 May 2009

*As at the date of this announcement, the Board comprises Mr. Ng Chun For, Henry, Mr. Ng Ian, and Mr. Li Man Hin as executive Directors; Mr. Mak Wah Chi as a non-executive Director and Mr. Li Kit Chee, Mr. Ng Hoi Yue and Mr. Tsang Kwok Ming, Rock as independent non-executive Directors.*

\* *for identification purposes only*