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NAM HING HOLDINGS LIMITED

南興集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 986)

CHANGE OF AUDITOR

The Board announces that Shinewing (HK) CPA Limited has been appointed as auditor of the Company with effect from 2 June 2009 to replace EY and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

The board of directors (the “**Board**”) of Nam Hing Holdings Limited (the “**Company**”) announces that Shinewing (HK) CPA Limited has been appointed by the Board as auditor of the Company with effect from 2 June 2009 to replace Ernst & Young (“**EY**”) and to hold office until the conclusion of the forthcoming annual general meeting of the Company. The foregoing change was attributable to the fact that the Company’s management and EY could not come to an agreement on the fee for the annual audit of the consolidated financial statements of the Company for the year ended 31 March 2009.

EY has provided a confirmation that there were no circumstances connected with the change of auditor which it considered should be brought to the attention of the shareholders of the Company. The Board also confirms that there is no disagreement between the Company and EY and there are no matters concerning such change of auditor that need to be brought to the attention of the shareholders of the Company.

* *For identification purposes only*

EY has not commenced any audit work on the accounts of the Company for the year ended 31 March 2009. It is expected that the change of auditor of the Company will not affect the release of the annual results of the Company for the year ended 31 March 2009.

The Board would like to take this opportunity to thank EY for their services and support to the Company in the past.

By Order of the Board
Nam Hing Holdings Limited
Lau Chung Yim
Managing Director

Hong Kong, 2 June 2009

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lau Kwai, Mr. Lau Chung Yim, Mr. Lau Chung Hung, Mr. Lau Hing Hai and Ms. Lau May Wah; and three independent non-executive directors, namely Mr. Yau Kwan Shan, Mr. Leung Hon Ming and Mr. Pravith Vaewhongs.